



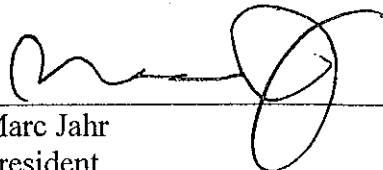
NEW YORK CITY
HOUSING DEVELOPMENT
CORPORATION

**NOTICE
OF MEETING
AND AGENDA**

PLEASE TAKE NOTICE, that a meeting of the Members of the New York City Housing Development Corporation is scheduled to be held on Wednesday, February 15, 2012 at 10:00 a.m. at the offices of the Corporation, 110 William Street, 10th Floor, New York, New York. Following is the Agenda for the meeting:

1. Roll Call.
2. Approval of the Minutes of the Members' Meeting held on November 30, 2011.
3. Report of the Audit Committee.
4. President's Report.
5. Approval of an Authorizing Resolution relating to the issuance of the Corporation's Residential Revenue Bonds (College of Staten Island Residences), 2012 Series A and 2012 Series B.
6. Approval of an Authorizing Resolution relating to the Amendment and Restatement of the Corporation's Multi-Family Mortgage Revenue Bonds (Queens Family Courthouse Apartments) Bond Resolution.
7. Approval of the Investment Guidelines and the Fiscal Year 2011 Investment Report.
8. Approval of Property Disposition Report.
9. Approval of Declaration of Intent Resolution.
10. Other Business.

Dated: February 8, 2012



Marc Jahr
President