



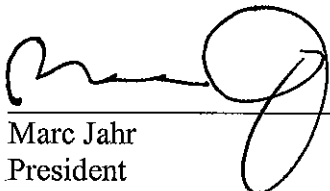
NEW YORK CITY
HOUSING DEVELOPMENT
CORPORATION

**NOTICE
OF MEETING
AND AGENDA**

PLEASE TAKE NOTICE, that a meeting of the Members of the New York City Housing Development Corporation is scheduled to be held on Monday, April 16, 2012 at 2:00 p.m. at the offices of the Corporation, 110 William Street, 10th Floor, New York, New York. Following is the Agenda for the meeting:

1. Roll Call.
2. Approval of the Minutes of the Members' Meeting held on February 15, 2012.
3. Report of the Audit Committee.
4. President's Report.
5. Approval of an Authorizing Resolution relating to the issuance of the Corporation's Multi-Family Housing Revenue Bonds, 2012 Series B, C and D.
6. Approval of a Loan Guaranty for mortgage loans originated by the Community Preservation Corporation and funded by Citibank N.A.
7. Approval of Interest Rate Hedge Advisor and Pricing Advisor for the Corporation's Bond Issuances.
8. Approval of Declarations of Intent Resolutions.
9. Other Business.

Dated: April 9, 2012



Marc Jahr
President