



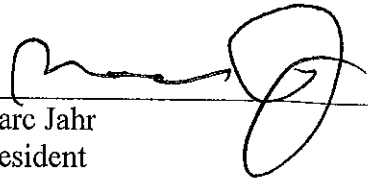
NEW YORK CITY
HOUSING DEVELOPMENT
CORPORATION

**NOTICE
OF MEETING
AND AGENDA**

PLEASE TAKE NOTICE, that a meeting of the Members of the New York City Housing Development Corporation is scheduled to be held on Monday, June 11, 2012 at 4:15 p.m. at the offices of the Corporation, 110 William Street, 10th Floor, New York, New York. Following is the Agenda for the meeting:

1. Roll Call.
2. Approval of the Minutes of the Members' Meeting held on April 16, 2012.
3. Report of the Audit Committee.
4. President's Report.
5. Approval of Underwriters for the Corporation's Bond Issuances.
6. Approval of i) an Authorizing Resolution relating to the issuance of the Corporation's Multi-Family Housing Revenue Bonds, 2012 Series D and Series E and ii) an Authorizing Resolution relating to the Second Amendment to the 2006 Series J-1 Supplemental Resolution.
7. Approval of Declarations of Intent Resolutions.
8. Other Business.

Dated: June 4, 2012



Marc Jahr
President