

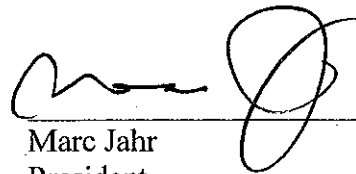


**NOTICE
OF THE MEETING
AND AGENDA**

PLEASE TAKE NOTICE, that the annual meeting of the Members of the New York City Residential Mortgage Insurance Corporation is scheduled to be held on Monday, June 11, 2012 at 4:00 p.m. at the offices of the Corporation, 110 William Street, 10th Floor, New York, New York. Following is the Agenda for the meeting:

1. Roll Call.
2. Approval of the Minutes of the Members' Meeting held on November 30, 2011.
3. Approval of the Amendments to the By-laws.
4. Submission of the 2011 Annual Report.
5. Other Business.

Dated: June 4, 2012



Marc Jahr
President