



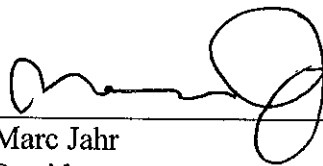
NEW YORK CITY
HOUSING DEVELOPMENT
CORPORATION

**NOTICE
OF MEETING
AND AGENDA**

PLEASE TAKE NOTICE, that a meeting of the Members of the New York City Housing Development Corporation is scheduled to be held on Wednesday, September 25, 2013 at 10:30 a.m. at the offices of the Corporation, 110 William Street, 10th Floor, New York, New York. Following is the Agenda for the meeting:

1. Roll Call
2. Approval of the Minutes of the Members' Meeting held on July 25, 2013
3. Approval of the Minutes of the Members' Meeting held on August 15, 2013
4. President's Report
5. Report of the Audit Committee
6. Report of the Governance Committee
7. Approval of an Authorizing Resolution relating to the Multi-Family Mortgage Revenue Bonds (City Point-Tower One), 2013 Series A
8. Approval of the Preserving City Neighborhoods (PCN) Guaranty
9. Approval of a Co-Managing Underwriter
10. Approval of Declaration of Intent Resolution
11. Other Business

Dated: September 18, 2013



Marc Jahr
President