



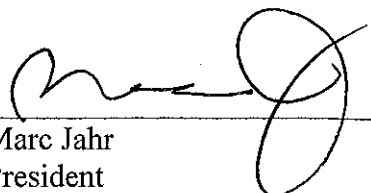
NEW YORK CITY
HOUSING DEVELOPMENT
CORPORATION

**NOTICE
OF MEETING
AND AGENDA**

PLEASE TAKE NOTICE, that a meeting of the Members of the New York City Housing Development Corporation is scheduled to be held on Thursday, September 27, 2012 at 3:00 p.m. at the offices of the Corporation, 110 William Street, 10th Floor, New York, New York. Following is the Agenda for the meeting:

1. Roll Call.
2. Approval of the Minutes of the Members' Meeting held on August 8, 2012.
3. Report of the Audit Committee.
4. President's Report.
5. Approval of an Authorizing Resolution relating to the issuance of the Corporation's Multi-Family Housing Revenue Bonds, 2012 Series F, G, H, I, J, K and 2013 Series A.
6. Approval of the establishment of an OPEB Trust.
7. Other Business.

Dated: September 20, 2012



Marc Jahr
President