



NEW YORK CITY  
HOUSING DEVELOPMENT  
CORPORATION  
**NOTICE**

**OF ANNUAL MEETING  
AND AGENDA**

**PLEASE TAKE NOTICE**, that the annual meeting of the Members of the New York City Housing Development Corporation is scheduled to be held on Thursday, November 29, 2018 at 10:30 a.m. at the offices of the Corporation, 110 William Street, 10<sup>th</sup> Floor, New York, New York. Following is the Agenda for the meeting:

1. Roll Call
2. Approval of the Minutes of the Members' Meeting held on September 26, 2018
3. President's Report
4. Report of the Audit Committee
5. Approval of an Amendment and Restatement of Multi-Family Rental Housing Revenue Bonds (The Nicole) Bond Resolution and Direct Purchase of Multi-Family Rental Housing Revenue Bonds (The Nicole), 2005 Series A and 2018 Series A
6. Approval of a Participation Construction Loan and an FFB Permanent Loan for Baychester Murphy
7. Approval of an Authorizing Resolution relating to Multi-Family Housing Revenue Bonds, 2018 Series K, L, M, N, 2019 Series A-3, B, 2022 Series B and C, the Multi-Family Mortgage Revenue Debt Obligations (Caton Flats and MEC 125 Parcel B West), Approval of Mortgage Loans and Approval of an Amendment to 2006 Series J-1 Supplemental Resolution
8. Approval of Down Payment Assistance Fund Term Loan
9. Presentation and Approval of the Fiscal Year 2019 Operating Budget
10. Presentation of the Property Disposition Report
11. Approval of Declaration of Intent Resolutions
12. Other Business

Dated: November 20, 2018

A handwritten signature in black ink, appearing to read "Eric Enderlin", is written over a horizontal line.

Eric Enderlin  
President