

Attachment "1"

**530 Exterior
Bronx, New York**

Project Location: 530 Exterior Street

HDC Program: ELLA

Project Description: The project will consist of the new construction of one 13-story building containing 157 rental units and 19 parking spaces. The project is located in the Mott Haven section of the Bronx. At least 80% of the units will be affordable to households earning at or below 60% AMI and include additional tiers of deeper affordability. ~~{32 units will~~are expected to be reserved for formerly homeless households.~~}~~

Total Rental Units: 156 (plus 1 superintendent's unit)

Apartment Distribution:

<u>Unit Size</u>	<u>No. of Units</u>
Studio	24
1 bedroom	67
2 bedroom	55
3 bedroom	11
Total Units*	157

** Total Units are inclusive of one superintendent's unit*

Expected HDC Construction Financing Amount: \$29,850,000

Expected HDC Permanent Financing Amount: \$1,000,000

Expected HDC Second Mortgage: \$10,205,000

Expected Total Development Cost: \$58,950,402

Owner: RAM Exterior, LLC, whose principals are Nick Lembo, Peter Hansen and Greg Bauso of Monadnock Development and Gifford Miller and Robert Frost of Signature Urban Properties and Samaritan- Exterior Housing Development Fund Company, Inc. whose sole member is Samaritan Daytop Foundation Inc.

Developer: Monadnock Development whose principals are Nick Lembo, Peter Hansen and Greg Bauso

Investor Limited Partner: Syndicator: Red Stone Equity Partners, LLC; Investor: TD Bank

Credit Enhancer: Stand-by Letter of Credit provided by TD Bank (Construction); REMIC (Permanent)

Attachment "2"

**1345 Rogers Avenue
Brooklyn, New York**

Project Location: 1345 Rogers Avenue

HDC Program: ELLA/Section 8

Project Description: The project is an 8-story affordable rental building located in the East Flatbush section of Brooklyn. At least 80% of the units will be affordable to households earning at or below 60% AMI and include additional tiers of deeper affordability. {74 units ~~will~~ are expected to be reserved for formerly homeless households.}

Total Rental Units: 122 (plus 1 superintendent's unit)

Apartment Distribution:

<u>Unit Size</u>	<u>No. of Units</u>
Studio	70
1 bedroom	22
2 bedroom	23
<u>3 bedroom</u>	<u>8</u>
Total Units*	123

* Total Units are inclusive of one superintendent's unit

Expected HDC Construction Financing Amount: \$27,000,000

Expected HDC Permanent Financing Amount: \$11,160,000

Expected HDC Second Mortgage: \$6,845,000

Expected Total Development Cost: \$58,107,786

Owner: Rogers Avenue Apartments LLC, whose principals are George McDonald, John McDonald, and Denis Piervicenti.

Developer: The Doe Fund, Inc., whose principals are George McDonald, Harriet Karr-McDonald, John McDonald, and Ernest Duncan.

Investor Limited Partner: Syndicator: Raymond James; Investor: Deutsche Bank

Credit Enhancer: Stand-by Letter of Credit provided by JPMorgan Chase Bank, N. A. (Construction); SONYMA (Permanent)

Attachment "3"

**2605 Grand Concourse
Bronx, New York**

Project Location: 2605 Grand Concourse

HDC Program: Mixed- Middle (M2)

Project Description: The project will consist of the new construction of one 12-story building containing 94 rental units and 15 parking spaces. The project is located in the Fordham Manor section of the Bronx. At least 25% of the units will be affordable to households earning at or below 60% AMI, a minimum of 30% of the units are affordable to households earning between 80% AMI and 100% AMI, and a maximum of 45% of the units are affordable to households earning between 100% AMI and 165% AMI.

Total Rental Units: 93 (plus 1 superintendent's unit)

Apartment Distribution:

<u>Unit Size</u>	<u>No. of Units</u>
Studio	6
1 bedroom	41
2 bedroom	40
3 bedroom	6
Total Units*	94

* Total Units are inclusive of one superintendent's unit

Expected HDC Construction Financing Amount: \$9,610,000

Expected HDC Permanent Financing Amount: \$9,610,000

Expected HDC Second Mortgage: \$8,789,000

Expected Total Development Cost: \$33,887,125

Owner: 2605 GC Owner, LLC whose principal is Jeffrey Levine and 2605 GC Housing Development Fund Corporation, whose principals are Molly Wasow Park (COO), Lee Warshavsky (General Counsel), and Alexa Sewell (President) of Settlement Housing Fund, Inc.

Developer: Douglaston Development LLC whose principal is Jeffrey Levine

Investor Limited Partner: N/A

Credit Enhancer: Stand-by Letter of Credit provided by Wells Fargo (Construction); REMIC (Permanent)

Attachment "4"

**Acacia Gardens
Bronx, New York**

Project Location: 413 East 120th Street

HDC Program: ELLA

Project Description: The project will consist of the new construction of one 12-story building containing 179 rental units and 29 non-income generating parking spaces. The project is located in the East Harlem section of Brooklyn. At least 80% of the units will be affordable to households earning at or below 60% AMI and include additional tiers of deeper affordability. [54 units ~~will~~ are expected to be reserved for formerly homeless households.]

Total Rental Units: 178 (plus 1 superintendent's unit)

Apartment Distribution:

<u>Unit Size</u>	<u>No. of Units</u>
Studio	37
1 bedroom	48
2 bedroom	91
3 bedroom	2
Total Units*	179

* Total Units are inclusive of one superintendent's unit

Expected HDC Construction Financing Amount: \$36,950,000

Expected HDC Permanent Financing Amount: \$8,130,000

Expected HDC Second Mortgage: \$11,635,000

Expected Total Development Cost: \$73,017,322

Owner: Acacia Gardens HDFC, whose principals are Eduardo Alayon, Chair, S. Ally, P. Falcon, M. Baez O'Toole, A. Gonzalez, F. Pimentel and C. Pineiro of Promesa HDFC

Developer: The Acacia Network via Promesa HDFC whose principals are Eduardo Alayon, Chair, S. Ally, P. Falcon, M. Baez O'Toole, A. Gonzalez, F. Pimentel and C. Pineiro

Investor Limited Partner: Syndicator: Hudson Housing Capital, LLC; Investor: Capital One

Credit Enhancer: Standby Letter of Credit provided by Capital One (Construction); REMIC (Permanent)

Attachment "5"

**Williamsburg Bridgeview Apartments
Brooklyn, New York**

Project Location: 337 Berry Street
99 & 101 South 5th Street

HDC Program: ELLA

Project Description: The project will consist of the new construction of one 11-story building containing 55 rental units and 14 parking spaces. The project is located in the Williamsburg section of the Brooklyn. At least 80% of the units will be affordable to households earning at or below 60% AMI and include additional tiers of deeper affordability. [16 units will be expected to be reserved for formerly homeless households.]

Total Rental Units: 54 (plus 1 superintendent's unit)

Apartment Distribution:

<u>Unit Size</u>	<u>No. of Units</u>
Studio	12
1 bedroom	15
2 bedroom	27
<u>3 bedroom</u>	<u>1</u>
Total Units*	55

** Total Units are inclusive of one superintendent's unit*

Expected HDC Construction Financing Amount: \$12,070,000

Expected HDC Permanent Financing Amount: \$2,920,000

Expected HDC Second Mortgage: \$3,575,000

Expected Total Development Cost: \$14,174,794

Owner: LPC Development Group LLC, whose principals are Mario and Perri Procida of Procida Companies LLC, and Rich Mazur, James Maleady, Edith Schkrutz and Carol Szumski of Williamsburg Bridgeview Apartments Housing Development Fund Company, Inc. whose sole member is North Brooklyn Development Corporation

Developer: Procida Companies LLC, with principals Mario and Perri Procida of, and North Brooklyn Development Corporation, whose principals are Rich Mazur, James Maleady, Edith Schkrutz and Carol Szumski

Investor Limited Partner: Syndicator: Hudson Housing Capital, LLC; Investor: Capital One

Credit Enhancer: Standby Letter of Credit provided by Capital One (Construction); REMIC (Permanent)

Attachment "6"

**Serviam Heights
Bronx, New York**

2885 Marion Avenue

ELLA/Section 8

Project Location:

HDC Program:

Project Description:

The project is comprised of the rehabilitation and repurposing of an existing 4-story convent building and 2-story chapel, plus a new 9-story building to be used as affordable rental housing for seniors. Located in the Bedford Park section of the Bronx, the project contains 197 rental units, 1,700 square feet of office space, 7,655 square feet of community space, a 661 square foot lounge and 49 non-income generating parking spaces. At least 80% of the units will be affordable to households earning at or below 60% AMI and include additional tiers of deeper affordability. ~~59 units will~~ are expected to be reserved for formerly homeless households.}

Total Rental Units:

195 (plus 2 superintendent's units)

Apartment Distribution:

<u>Unit Size</u>	<u>No. of Units</u>
Studio	24
1 bedroom	171
<u>2 bedroom</u>	<u>2</u>
Total Units*	197

* Total Units are inclusive of two superintendent's units

Expected HDC Construction Financing Amount:

\$47,135,000

Expected HDC Permanent Financing Amount:

\$15,970,000

Expected HDC Second Mortgage:

\$12,595,000

Expected Total Development Cost:

\$94,727,931

Owner:

Serviam Heights LLC. comprised of Serviam Heights MM Corp. whose principals are Bishop John J. Jenek, Jose Norat and John M. Reilly of Fordham-Bedford Housing Corporation.

Developer:

Fordham-Bedford Housing Corporation whose principals are Bishop John J. Jenek, Jose Norat, Hattie DeCrescenzo, Peter Bourbeau, Cheryl Lew-Harper and Charlie Edwards

Investor Limited Partner:

Syndicator: Enterprise Community Investment;
Investor: Bank of New York Mellon, N.A.

Credit Enhancer:

Stand-by Letter of Credit provided by Bank of New York Mellon, N.A. (Construction); FHA Risk-Share 90/10 (Permanent)

Attachment "7"

**Webster Commons Building D
Bronx, New York**

Project Location:

3620 Webster Avenue

HDC Program:

Mixed- Middle (M2)

Project Description:

The project will consist of the new construction of one 11-story building containing 123 rental units and 29 parking spaces. The project is located in the Olinville neighborhood of the Bronx. Of the project's rental units, at least 20% of the units will be affordable to households earning at or below 50% AMI, a minimum of 30% of the units will be affordable to households earning between 80% AMI and 100% AMI, and a maximum of 50% of the units will be affordable to households earning between 100% AMI and 165% AMI.

Total Rental Units:

122 (plus 1 superintendent's unit)

Apartment Distribution:

<u>Unit Size</u>	<u>No. of Units</u>
Studio	31
1 bedroom	28
2 bedroom	62
<u>3 bedroom</u>	<u>2</u>
Total Units*	123

* Total Units are inclusive of one superintendent's unit

Expected HDC Construction Financing Amount:

\$9,490,000

Expected HDC Permanent Financing Amount:

\$9,490,000

Expected HDC Second Mortgage:

\$11,178,855

Expected Total Development Cost:

\$35,139,075

Owner:

Webster Building D LLC comprised of Joy Webster Building D LLC whose principals are Amnon Shalhov, Chava Lobel and Ron Schulman and HPDC2Housing Development Fund Company Inc. and entity solely controlled by the NYC Partnership Housing Development Fund Company, Inc. whose principal is Dan Martin.

Developer:

Joy Construction Corp and Best Development Group

Investor Limited Partner:

N/A

Credit Enhancer:

Stand-by Letter of Credit provided by Wells Fargo (Construction);
REMIC (Permanent)

Attachment "8"

**Tremont Renaissance
Bronx, New York**

Project Location:

4215 Park Avenue

HDC Program:

Mix & Match

Project Description:

The project will consist of the new construction of one 12-story building containing 256 rental units, 39,725 sf of retail space, and 81 parking spaces. The project is located in the East Tremont section of the Bronx. 50% of the units will be affordable to households earning at or below 60% AMI and 50% of the units will be affordable to households earning at or below 130% AMI.

Total Rental Units:

255 (plus 1 superintendent's unit)

Apartment Distribution:

<u>Unit Size</u>	<u>No. of Units</u>
Studio	25
1 bedroom	94
2 bedroom	119
<u>3 bedroom</u>	<u>18</u>
Total Units*	256

** Total Units are inclusive of a one superintendent's unit*

Expected HDC Construction Financing Amount:

\$47,160,000

Expected HDC Permanent Financing Amount:

\$32,720,000

Expected HDC Second Mortgage:

\$16,530,000

Expected Total Development Cost:

\$117,686,375

Owner:

Tremont Renaissance LLC whose principals are Radame Jose Perez and Radame Perez II of Mastermind Development LLC., and Amnon Shalhov.

Developer:

Mastermind, Ltd., whose principals are Radame Jose Perez and Radame Perez II

Investor Limited Partner:

Syndicator: Hudson Housing Capital, LLC; Investor: JP Morgan Chase

Credit Enhancer:

Stand-by Letter of Credit provided by JP Morgan Chase Bank, N.A. (Construction); SONYMA (Permanent)

Attachment "9"

**The Crossings at Jamaica Station (Mid-Rise)
Queens, New York**

Project Location: 148-10 Archer Avenue

HDC Program: ELLA

Project Description: The proposed development will consist of the new construction of 130 residential units and approximately 17,000 square feet of community facility space. It is located in the Jamaica neighborhood of Queens. At least 80% of the units will be affordable to households earning at or below 60% AMI and include additional tiers of deeper affordability.

Total Rental Units: 129 (plus 1 superintendent's unit)

Apartment Distribution:

<u>Unit Size</u>	<u>No. of Units</u>
Studio	12
1 bedroom	46
2 bedroom	60
<u>3 bedroom</u>	<u>12</u>
Total Units*	130

**Total units are inclusive of one superintendent's unit*

Expected HDC Construction Financing Amount: \$35,000,000

Expected HDC Permanent Financing Amount: \$14,510,000

**Expected HDC Second Mortgage:
(Corporate Reserves)** \$3,936,120

**Expected HDC Second Mortgage:
(City Swap Loan)** \$4,513,880

Expected Total Development Cost: \$73,700,000

Owner: CJ Plaza Two, LLC whose principals are Geoffroi Flournoy, Meredith Marshall, and Steven Smith of BRP Development Corporation.

Developer: BRP Development Corporation

Investor Limited Partner: Syndicator: Hudson Housing Capital, LLC; Investor: JP Morgan Chase

Credit Enhancer: Stand-by Letter of Credit provided by JP Morgan Chase Bank, N.A. (Construction); REMIC (Permanent)

Attachment "10"

**Elbee Gardens
Staten Island, New York**

Project Location: 1950 Clove Road

HDC Program: Preservation/Section 8

Project Description: The project is the acquisition and rehabilitation of one 6-story affordable rental building located in the Grasmere section of Staten Island. Excluding one superintendent's unit, 90% of the units will be affordable to households at or below 60% of AMI.

Total Rental Units: 177 (plus 1 superintendent's unit)

Apartment Distribution:

<u>Unit Size</u>	<u>No. of Units</u>
Studio	10
1 bedroom	39
2 bedroom	117
<u>3 bedroom</u>	<u>12</u>
Total Units*	178

** Total Units are inclusive of one superintendent's unit*

Expected HDC Permanent Financing Amount: \$23,950,000

Expected HDC Second Mortgage: \$0

Expected Total Development Cost: \$38,571,494

Owner: Elbee Gardens Housing Limited Partnership whose principals are Sol Arker, Allan Arker, Alex Arker, and Dan Moritz of The Arker Companies.

Developer: The Arker Companies whose principals are Sol Arker, Allan Arker, Alex Arker, and Dan Moritz.

Investor Limited Partner: Wells Fargo Bank, N.A.

Credit Enhancer: Freddie Mac

Attachment "11"

**Essex Terrace
Brooklyn, New York**

Project Location: 2305 Linden Boulevard
827-843 Linwood Street
910-918 Hegeman Street
750-766 Essex Street

HDC Program: Mitchell Lama Restructuring/Section 236

Project Description: The project, which is located in the East New York section of Brooklyn, will consist of the rehabilitation of 4 buildings containing 105 units. Excluding one superintendent's unit, all units will be affordable to households at or below 80% of AMI.

Total Rental Units: 104 (plus 1 superintendent's unit)

Apartment Distribution:

<u>Unit Size</u>	<u>No. of Units</u>
Studio	12
1 bedroom	47
2 bedroom	43
3 bedroom	3
<u>Total Units*</u>	<u>105</u>

** Total Units are inclusive of one superintendent's unit*

Expected HDC Senior Financing Amount: \$7,080,000

Expected HDC Second Mortgage: \$225,000

Expected HDC Third Mortgage: \$180,000

Expected HDC Fourth Mortgage: \$1,145,000

Expected HDC Fifth Mortgage: \$1,000,000

Expected Total Development Cost: \$12,203,479

Owner: Essex Terrace Inc. whose principals are Richard C. Bramwell, Sr., R. Christopher Bramwell, Jr., and Russell Bramwell of Shinda Management Corporation.

Developer: CB Emmanuel Realty LLC whose principals are R. Christopher Bramwell, Jr. and Benathan Upshaw.

Investor Limited Partner: N/A

Credit Enhancer: HDC (Construction)
FHA Risk Share 90/10 (Permanent)

Attachment "12"

**Monsignor Jarka Hall
Brooklyn, New York**

Project Location: 268-270 Bedford Avenue

HDC Program: Preservation/Section 8

Project Description: The project is the acquisition and rehabilitation of one 6-story affordable senior rental building located in the Williamsburg section of Brooklyn. Excluding one superintendent's unit, all units will be affordable to households at or below 60% of AMI.

Total Rental Units: 63 (plus 1 superintendent's unit)

Apartment Distribution:

<u>Unit Size</u>	<u>No. of Units</u>
Studio	16
1 bedroom	48
Total Units*	64

** Total Units are inclusive of one superintendent's unit*

Expected HDC Construction Financing Amount: \$9,300,000

Expected HDC Permanent Financing Amount: \$5,950,000

Expected HDC Second Mortgage: \$0

Expected Total Development Cost: \$18,848,166

Owner: Jarka Hall L.P. whose principals are Del Teague, Alma Savoia, and Jean Krapf.

Developer: People's Firehouse Inc., whose principals are Del Teague, Alma Savoia, and Jean Krapf, and St. Nick's Alliance Corp., whose principals are Joseph Robles, Ben Robles Sr. and Michael Rochford.

Investor Limited Partner: Richman Group

Credit Enhancer: Stand-by Letter of Credit provided by Citibank, N.A. (Construction);
SONYMA (Permanent)

Attachment "13"

**St. Peter's Apartments
Bronx, New York**

Project Location: 2511 Westchester Avenue

HDC Program: Preservation

Project Description: The project consists of the refinancing and preservation of a 6-story, 58 unit residential building with ground floor commercial space in the Westchester Square section of the Bronx. All units will be affordable to households at or below 60% of AML.

Total Rental Units: 57 (plus 1 superintendent's unit)

Apartment Distribution:

<u>Unit Size</u>	<u>No. of Units</u>
1 bedroom	11
2 bedroom	35
3 bedroom	12
Total Units*	58

* Total Units are inclusive of one superintendent's unit

Expected HDC Permanent Financing Amount*: \$4,901,707 (Only financing the incremental amount of \$655,000)

Existing HDC Second Mortgage: \$3,190,000

Total Development Cost: \$15,395,822

Owner: Abeken Apartments II, LLC whose principals are Ron Moelis and Sandy Lowentheil of L+M Development Partners

Developer: L+M Development Partners whose principals are Ron Moelis and Sandy Lowentheil

Investor Limited Partner: Wells Fargo Bank, N.A.

Credit Enhancer: REMIC

Attachment "14"

**Abeken Apartments
Bronx, New York**

Project Location: 810 East 152nd Street

HDC Program: Preservation

Project Description: The project consists of the refinancing and preservation of an 8-story, 120 unit residential building with ground floor commercial space in the Melrose section of the Bronx. All units will be affordable to households at or below 60% of AMI.

Total Rental Units: 119 (plus 1 superintendent's unit)

Apartment Distribution:

<u>Unit Size</u>	<u>No. of Units</u>
1 bedroom	24
2 bedroom	68
<u>3 bedroom</u>	<u>28</u>
Total Units*	120

* Total Units are inclusive of one superintendent's unit

Expected HDC Permanent Financing Amount*: \$6,311,150 (Only financing the incremental amount of \$600,000)

Existing HDC Second Mortgage: \$5,400,000

Total Development Cost: \$18,185,106

Owner: Abeken Apartments, LP whose principals are Ron Moelis and Sandy Lowentheil of L+M Development Partners

Developer: L+M Development Partners whose principals are Ron Moelis and Sandy Lowentheil

Investor Limited Partner: Boston Capital

Credit Enhancer: REMIC

Attachment "15"

**The Crossings at Jamaica Station (High-Rise)
Queens, New York**

Project Location:

147-40 Archer Avenue

HDC Program:

Mixed-Middle (M2)

Project Description:

The proposed development will consist of the new construction of 450 residential units, approximately 100,000 square feet of retail space and 215 parking spaces. It is located in the Jamaica neighborhood of Queens. Of the project's 450 units, 20% of the units will be affordable to households earning at or below 60% AMI, 50% of the units will be affordable to households earning at or below 145% AMI and 30% of the units will be affordable to households earning at or below 165% AMI.

Total Rental Units:

449 units (plus 1 superintendent's unit)

Apartment Distribution:

<u>Unit Size</u>	<u>No. of Units</u>
Studio	68
1 bedroom	184
2 bedroom	177
3 bedroom	21
<u>Total Units*</u>	<u>450</u>

**Total units are inclusive of one superintendent's unit.*

**Expected HDC Tax- Exempt Bond Construction
Financing Amount:**

\$24,500,000

**Expected HDC Taxable Bond Construction
Financing Amount:**

\$158,200,000

**Expected HDC Taxable Bond Permanent
Financing Amount:**

\$158,200,000

**Expected HDC 2nd (City Swap Loan) Subordinate
Financing Amount:**

\$20,475,000

Expected Total Development Cost:

\$284,375,000

Owner:

CJ Plaza One, LLC whose principals are Geoffroi Flournoy, Meredith Marshall, and Steven Smith of BRP Development Corporation.

Developer:

BRP Development Corporation

Investor Limited Partner:

Goldman Sachs

Credit Enhancer:

Stand By Letter of Credit provided by Goldman Sachs Bank, NA; (Construction)
Freddie Mac (Permanent)

**Hunter's Point South Site A
1-50 50th Avenue
Queens, New York**

Project Location:

1-50 50th Avenue

HDC Program:

Mixed Income

Project Description:

The proposed development will consist of the refinancing of a 37-story building with 619 mixed-income residential units, approximately 13,700 square feet of commercial space and approximately 250 parking spaces.

Total Rental Units:

618 (plus 1 superintendent's unit)

Apartment Distribution:

<u>Unit Size</u>	<u>No. of Units</u>
Studio	165
1 bedroom	205
2 bedroom	215
3 bedroom	34
Total Units*	619

**Total units are inclusive of one superintendent's unit*

**Expected HDC Tax- Exempt Bond Construction
Financing Amount:**

\$136,470,000

**Existing HPD 2nd Subordinate
Financing Amount:**

\$45,700,000

Owner:

HPS 50th Avenue Associates LLC and HPS 50th Avenue LIHTC Associates LLC, whose members are principals of The Related Companies, LP, Phipps Houses and Monadnock Construction.

Credit Enhancer:

Fannie Mae (Wells Fargo Bank, N.A. - DUS Lender)

Attachment "17"

**Hunter's Point South Site B
1-55 Borden Avenue
Queens, New York**

Project Location:

1-55 Borden Avenue

HDC Program:

Mixed Income

Project Description:

The new construction of one 32-story building with 306 mixed-income residential units and approximately 2,937 square feet of commercial space.

Total Rental Units:

306 units

Apartment Distribution:

<u>Unit Size</u>	<u>No. of Units</u>
Studio	100
1 bedroom	82
2 bedroom	101
<u>3 bedroom</u>	<u>23</u>
Total Units	306

**Expected HDC Tax- Exempt Bond Construction
Financing Amount:**

\$60,615,000

**Existing HPD 2nd Subordinate
Financing Amount:**

\$22,300,000

Owner:

HPS Borden Avenue Associates LLC and HPS Borden Avenue LIHTC Associates LLC, whose members are principals of The Related Companies, LP, Phipps Houses and Monadnock Construction.

Credit Enhancer:

Fannie Mae (Citibank, N.A. - DUS Lender)

Attachment "18"

2015 Series L & 2015 Series K COB Supplemental Loan List

Development Name	Borough	Rehab/NC	Units	Anticipated Initial Mortgage Loan Amount
New Settlement Apartments	Bronx	Rehab	893	\$88,000,000
Seaview Site C	Staten Island	NC	161	\$40,000,000
The Barnett	Queens	NC	220	\$46,000,000
The Frederick	Manhattan	NC	76	\$16,000,000
Thessalonía Manor	Bronx	NC	120	\$25,000,000
Livonia Phase II	Brooklyn	NC	288	\$75,000,000
Bronxview	Bronx	NC	103	\$25,000,000
BEC Phase II Resyndication	Brooklyn	Rehab	560	\$41,000,000
Soundview Story Avenue-East	Bronx	NC	212	\$45,000,000
Soundview Story Avenue-West	Bronx	NC	223	\$38,500,000
Newbold Avenue Apartments	Bronx	NC	69	\$8,000,000
Bronx Commons	Bronx	NC	303	\$85,000,000
Norwood Gardens	Bronx	NC	116	\$30,000,000
Van Sinderen/New Lots	Brooklyn	NC	116	\$33,000,000
Grace Towers	Brooklyn	Rehab	168	\$34,000,000
Target V	Bronx	Rehab	83	\$16,000,000
The Plaza	Brooklyn	Rehab	385	\$15,000,000
94-02 148 th Street	Queens	NC	380	\$75,000,000
PRC Fox Street	Bronx	NC	199	\$25,000,000
Lott CDC Year 15 Resyndication	New York	Rehab	359	\$55,000,000
Keith Plaza	Bronx	Rehab	311	\$40,000,000
Kelly Towers	Bronx	Rehab	302	\$20,000,000
Atlantic Plaza Towers	Brooklyn	Rehab	716	\$3,583,007
70-74 East 116th Street	Manhattan	Rehab	23	\$2,100,000
2232 First Avenue	Manhattan	Rehab	21	\$4,200,000
La Cabana Apartments	Brooklyn	Rehab	167	\$57,000,000
145 West Street Apartments	Brooklyn	NC	140	\$50,000,000
85 Commercial Street Apartments	Brooklyn	NC	200	\$50,000,000
Bridgeview III	Queens	Rehab	172	\$20,000,000
Essex Terrace	Brooklyn	Rehab	105	\$20,000,000
Hamilton House	Manhattan	Rehab	176	\$8,400,000
1199 Plaza	Manhattan	Rehab	1,594	\$58,535,000
Clinton Towers	Manhattan	Rehab	396	\$12,655,000
Confucius Plaza Coop	Manhattan	Rehab	762	\$28,665,000
Crown Gardens Coop	Brooklyn	Rehab	239	\$8,245,000
Second Atlantic Terminal	Brooklyn	Rehab	305	\$10,810,000
Lincoln Amsterdam	Manhattan	Rehab	186	\$7,490,000
Bethune Tower	Manhattan	Rehab	135	\$1,540,000
First Atlantic	Brooklyn	Rehab	211	\$6,885,000

Attachment "18"

Rosalie Manning	Manhattan	Rehab	109	\$915,000
Stevenson Commons Apartments	Bronx	Rehab	948	\$95,000,000
TLK Manor	Bronx	NC	83	\$20,000,000

Attachment "19"

**Prospect Plaza Site 3
Brooklyn, New York**

Project Location: 430 Saratoga Avenue

HDC Program: ELLA

Project Description: The project is a 5-story affordable rental building located in the Oceanhill / Brownsville section of Brooklyn. The building will consist of 135 units. At least 80% of the units will be affordable to households earning at or below 60% AMI and include additional tiers of deeper affordability. [27 units will be expected to be reserved for formerly homeless households.]

Total Rental Units: 134 (plus 1 superintendent's unit)

Apartment Distribution:

<u>Unit Size</u>	<u>No. of Units</u>
Studio	0
1 bedroom	69
2 bedroom	45
<u>3 bedroom</u>	<u>21</u>
Total Units*	135

* Total Units are inclusive of one superintendent's unit

Expected HDC Construction Financing Amount: \$32,600,000

Expected HDC Permanent Financing Amount: \$5,630,000

Expected HDC Second Mortgage: \$8,775,000

Expected Total Development Cost: \$66,747,936

Owner: Oceanhill III LLC, whose principals are Richard Barnhart, Mark Dambly, Tim Henkel, Joni Brooks, Leslie Bluestone, Avery Seavey, Robert Rosenberg and Daniel Martin, president of the NYC Partnership Housing Development Company, Inc.

Developer: Pennrose Properties LLC whose principals are Richard Barnhart, Mark Dambly and Tim Henkel; Duvernay + Brooks LLC, whose principal is Joni Brooks; Blue Sea Development Company LLC whose principals are Leslie Bluestone and Avery Seavey; Rosenberg Housing Group, Inc. whose principal is Robert Rosenberg.

Investor Limited Partner: A TBD affiliate of Red Stone Equity Partners, LLC

Credit Enhancer: N/A