



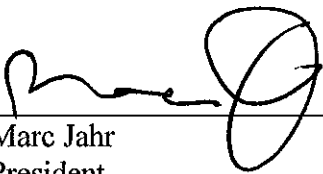
NEW YORK CITY  
HOUSING DEVELOPMENT  
CORPORATION

**NOTICE  
OF ANNUAL MEETING  
AND AGENDA**

**PLEASE TAKE NOTICE**, that the annual meeting of the Members of the New York City Housing Development Corporation is scheduled to be held on Friday, December 7, 2012 at 2:30p.m. at the offices of the Corporation, 110 William Street, 10<sup>th</sup> Floor, New York, New York. Following is the Agenda for the meeting:

1. Roll Call.
2. Approval of the Minutes of the Members' Meeting held on September 27, 2012.
3. President's Report.
4. Presentation and Approval of the Fiscal Year 2013 Operating Budget.
5. Approval of an Authorizing Resolution relating to (i) the issuance of the Corporation's Multi-Family Housing Revenue Bonds, 2012 Series K-1, K-2, L and M and ii) the re-designation of the 169<sup>th</sup> Supplemental Resolution as 2012 Series N.
6. Approval of an Authorizing Resolution relating to the issuance of Multi-Family Mortgage Revenue Bonds (461 Dean Street Development), 2012 Series A and 2013 Series A (collectively, also known as Atlantic Yards).
7. Approval of (i) an Authorizing Resolution relating to the issuance of Multi-Family Mortgage Revenue Bonds (50<sup>th</sup> Avenue), 2012 Series A, 2013 Series A and 2014 Series A; and (ii) an Authorizing Resolution relating to the issuance of Multi-Family Mortgage Revenue Bonds (Borden Avenue), 2012 Series A, 2012 Series B, 2013 Series A and 2014 Series A (collectively, also known as Hunter's Point South A and B).
8. Approval of an Authorizing Resolution relating to the issuance of Multi-Family Rental Housing Revenue Bonds (1133 Manhattan Avenue Development), 2012 Series A and 2013 Series A.
9. Approval of the Corporation's Investment Guidelines.
10. Approval of Energy Retrofit Loan Program.
11. Other Business.

Dated: November 30, 2012



Marc Jahr  
President