

NOTICE OF PUBLIC HEARING
Proposed Financing

NOTICE IS HEREBY GIVEN, pursuant to the provisions of Section 147(f) of the Internal Revenue Code of 1986, as amended, that the New York City Housing Development Corporation (the "Corporation") is contemplating the issuance of 32 or more issues or series of bonds pursuant to plans of financing (the "Bonds") in an aggregate amount not to exceed \$952,720,003 in order to (i) provide a portion of the funds for the financing, refinancing, acquisition, rehabilitation and/or new construction of the residential developments described below (the "Developments"); and (ii) pay related costs including, without limitation, reserve amounts and costs of issuance of the Bonds for the Developments. The Bonds will not constitute a debt or obligation of the City or State of New York.

The Corporation will conduct a hearing to provide information and receive comments from the general public on the proposed financing plans for the Developments and the Bonds. Interested members of the public are invited to attend, and individuals will have an opportunity to make brief statements. This hearing will be conducted on Monday, March 30, 2015 at 10:00 a.m. in the main Conference Room of the New York City Housing Development Corporation, 110 William Street, 10th Floor, New York, New York 10038. Additional information pertaining to the Developments is listed below:

<u>Location</u>	<u>Approximate # Rental Units</u>	<u>Owner</u>	<u>Est. Loan Amount</u>
Bensonhurst Housing for the Elderly 2164 78 th Street; Block 6264 Lot 29 Brooklyn, New York	71	Bensonhurst Housing LP, or another single purpose entity controlled by Metropolitan Jewish Health System, Inc. and Edith and Carl Marks Jewish Community House of Bensonhurst, Inc.	\$11,400,000
Landing Road 233 Landing Road; Block 3236, Lot 25 Bronx, New York	136	BRC Landing II Road L.P, or another single purpose entity controlled by Bowery Residents' Committee, Inc.	\$27,000,000
MHANY Portfolio 16 Palmetto Street; Block 3348, Lot 15 23 Moffat Street; Block 3438, Lot 56 988 Hancock Street; Block 3394, Lot 13 109 Cornelia Street; Block 3374, Lot 36 110 Cornelia Street; Block 3381, Lot 34 1142 Willoughby Avenue; Block 3209, Lot 25 1141 Bushwick Avenue; Block 3367, Lot 3 1414 DeKalb Avenue; Block 3246, Lot 11 142 Palmetto Street; Block 3350, Lot 23 180 & 182 Cooper Street; Block 3441, Lots 17& 18 366 Palmetto Street; Block 3353, Lot 10 811 Knickerbocker Avenue; Block 3419 Lot 8 309 Eldert Street; Block 3413, Lot 65 230-232 Schenectady Avenue; Block 1377, Lot 30 1600 Pacific Street; Block 1340, Lot 40 721 Sterling Place; Block 1238, Lot 46 907 St. Johns Place; Block 1248, Lot 46 319-321 Albany Avenue; Block 1388, Lots 1 & 4 1445 Pacific Street; Block 1203, Lot 66 869 Eastern Parkway; Block 1265, Lot 46 1344-1346 Bergen Street; Block 1223, Lot 27 113 Montauk Avenue; Block 3992, Lot 10 271 Milford Street; Block 4245, Lot 8 293,305,311 Hinsdale Street; Block 3767, Lots 9,4,2 325 Ashford Street; Block 4000, Lot 8 355 Berriman Street; Block 4070, Lot 18 363 Elton Street; Block 4002, Lot 3 375 Bradford Street; Block 3776, Lot 24 424 Ashford Street; Block 4031, Lot 31 459 & 465 Wyona Street; Block 3792, Lots 11 & 9 462 Wyona Street; Block 3791, Lot 43 493 Ashford Street; Block 4048, Lot 11 2482 Pitkin Avenue; Block 4021, Lot 16 301 Bradford Street; Block 3742, Lot 9	267	MHANY 2015 Owner LLC, or another single purpose entity solely controlled by Mutual Housing Association of New York, Inc. and NY COFI	\$40,000,000

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306 Bradford Street; Block 3741, Lot 36 784 Belmont Avenue; Block 4036, Lot 20 923 Glenmore Avenue; Block 4190, Lot 45 209 Bradford Street; Block 3708, Lot 3 277-279 Hinsdale Street; Block 3767, Lots 15 & 16 436 Logan Street; Block 4208, Lot 31 180 Milford Street; Block 4008, Lot 31 276 New Jersey Avenue; Block 3721, Lot 25 442 Logan Street; Block 4208, Lot 33 171 Milford Street; Block 4208, Lot 11 2474 Linden Boulevard; Block 4504, Lot 4 2484 Linden Boulevard; Block 4504, Lot 8 422 & 430 Newport Street; Block 3850, Lots 26 & 29 514 Chester Street; Block 3613, Lot 40 547 Snediker Avenue; Block 3834, Lot 4 550 Snediker Avenue; Block 3833, Lot 41 573 Van Siclen Avenue; Block 4088, Lot 117 601, 605 & 607 Snediker Ave; Bl.3851, Lots 4, 3 & 2 610 & 614 Snediker Ave; Block 3850, Lots 42 & 43 659 Pennsylvania Avenue; Block 4299, Lot 68 535 Snediker Avenue; Block 3834, Lot 108 543 Georgia Avenue; Block 3821, Lot 3 556 Georgia Avenue; Block 3837, Lot 34 566 Pennsylvania Avenue; Block 3822, Lot 50 629 Miller Avenue; Block 4087, Lot 19 549 Alabama Avenue; Block 3837, Lot 20 679 Hendrix Street; Block 4089, Lot 2 694 Miller Avenue; Block 4303, Lot 11 700 Cleveland Street; Block 4080, Lot 40 730 & 752 Miller Avenue; Block 4303, Lots 24 & 31 743 Cleveland Street; Block 4313, Lot 76 537-539 Sheffield Avenue; Block 3822, Lots 7 & 107 873 Hegeman Avenue; Block 4313, Lot 40 Brooklyn, New York	123	A single purpose entity to be formed by the principals of Joy Construction Corp and Best Development Group	\$10,000,000
Webster Commons Building D 3620 Webster Avenue; Block 3360, Lot 77 Bronx, New York	454	Castleton Preservation Housing Company, Inc. or another single purpose entity to be created by the principals of Stellar Management and CAMBA Housing Ventures, Inc.	\$70,000,000
Greenpoint Landing F2 5 Blue Slip; Block 2472, Lot 65 Brooklyn, New York	103	F2 Owner LLC (Beneficial Owner) controlled by L+M Development Partners, and HP F2 Housing Development Fund Company, Inc. (Fee Owner) controlled by the NYC Housing Partnership.	\$20,285,000
Hunts Point Peninsula 860 Bryant Avenue; Block 2762, Lot 153 887-97, 890 & 898 Bryant Ave.; Block 2761, Lot 103, 149, 154 and 1012 Garrison Ave.; Block 2740 Lot 1, Bronx, New York	165	A single purpose entity to be formed by the principals of Omni New York LLC.	\$17,500,000
Compass 2A 1524 Boone Avenue; Block 3014, Lot 9 Bronx, New York	128	A single purpose entity to be created and controlled by the principals of Monadnock Construction and Signature Urban Properties.	\$25,000,000
Compass 2B 1544 Boone Avenue; Block 3014, Lot 9 Bronx, New York	164	A single purpose entity to be created and controlled by the principals of Monadnock Construction and Signature Urban Properties.	\$31,500,000

Approximate
Rental Units

Owner

Est. Loan
Amount

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PACC Resyndication 218 St. James Place; Block 1979 Lot 39 236 Greene Avenue; Block 1966 Lot 15 542 Gates Avenue; Block 1815 Lot 15 546 Gates Avenue; Block 1815 Lot 17 1 Brevoort Place 11216; Block 2017 Lot 1 1108-1110 Fulton Street; Block 2016 Lot 32 1124 Fulton Street; Block 2016 Lot 39 1154 & 1176 Fulton St.; Block 2017 Lots 24 & 35 48 Hancock Street/1224 Bedford Avenue; Block 2000 Lot 17 660&666 Willoughby Ave; Block 1769 Lot 9&11 2 Spencer Place; Block 1999 Lot 15 226 Lefferts Place; Block 2020 Lot 51 29 & 35 Brevoort Place; Block 2017 Lot 50 & 53 44 Hancock Street; Block 2000 Lot 15 53-55 Hancock Street; Block 1832 Lot 97 105 Quincy Street; Block 1970 Lot 41 165 Quincy Street; Block 1802 Lot 105 1, 25-27 Spencer Place; Block 2000 Lot 14, 1 12-16 Pulaski Street; Block 1774 Lot 10 655 Marcy Avenue; Block 1775 Lot 5 94 Pulaski Street; Block 1775 Lot 17 1077-79 Bedford Avenue; Block 1802 Lot 1 273-75 Quincy Street; Block 1803 Lot 79 96 Pulaski Street; Block 1775 Lot 18 689 Dekalb Avenue; Block 1775 Lot 1 126-128 Pulaski Street; Block 1775 Lot 33 848 Greene Avenue; Block 1620 Lot 39 956 Greene Avenue; Block 1622 Lot 20 631-633 Lexington Avenue; Block 1620 Lot 80 592 Quincy Street; Block 1629 Lot 32 601 Quincy Street; Block 1625 Lot 71 722 Quincy Street; Block 1631 Lot 25 721-725 Dekalb Ave; Block 1775 Lot 60 745, 753 Dekalb Ave; Block 1775 Lots 51, 49 468, 480, 482, 486, 488, 490 Gates Ave.; Block 1814 Lots 2, 7, 8, 10, 12, 13 894 Kent Ave; Block 1911 Lot 24 874 Myrtle Ave; Block 1914 Lot 21 285 Classon Ave; Block 1924 Lot 7 193 Skillman St; Block 1928 Lot 25 795-799, 801 Dekalb Ave; Block 1776 Lot 63 277 Tompkins Ave; Block 1800 Lot 2 460, 450 Lexington Ave; Block 1805 Lots 37, 32 254 Marcus Garvey Blvd.; Block 1806 Lot 38 617,587,567 Gates Ave; Block 1810 Lots 50,64,73 175 Saratoga Ave; Block 1520 Lot 1 179 Saratoga Ave; Block 1526 Lot 1 Brooklyn, New York	492	A single purpose entity controlled by IMPACCT Preservation LLC controlled by L+M Development Partners Inc. and PACC IMPACCT Preservation LLC (Beneficial Owner), and IMPACCT HDFC (Legal Owner)	\$40,000,000
Keith Plaza 2475 Southern Boulevard; Block 3115 Lot 21 Bronx, New York	311	A single purpose entity to be created and controlled by the principals of Phoenix Realty Group and Hudson Valley Property Group	\$35,000,000

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Kelly Towers 2375 Southern Boulevard; Block 3114 Lot 52 Bronx, New York	302	A single purpose entity to be created and controlled by the principals of Phoenix Realty Group and Hudson Valley Property Group	\$15,000,000
The Glenmore 197-201 Glenmore Street and 172 Liberty Avenue; Block 3696 Lots 1, 10 Brooklyn, New York	161	A single purpose entity to be created and controlled by the principals of Women in Need and Junius Glenmore Development, LLC	\$41,000,000
Beach Green North 44-19 Rockaway Beach Blvd; Block 5853 Lot 48 Queens, New York	101	A single purpose entity to be created and controlled by the principals of the Bluestone Group, L+M Development and Triangle Equities.	\$25,000,000
Van Dyke 603 Mother Gaston Boulevard; Block 3794, Lot 1 Brooklyn, New York	101	A single purpose entity to be created and controlled by the principals of CAMBA Housing Ventures, Inc.	\$32,000,000
Atlantic Plaza Towers 249 Thomas Boyland Street; Block 1434, Lot 1 Brooklyn, New York	716	ATA Housing Corp. Atlantic Towers Associates	\$3,583,007
Gouverneur Gardens 305 Madison Street; Block 0267, Lot 1 Manhattan, New York	778	Gouverneur Gardens Housing Corp.	\$3,995,064
Brighton House Apartments 500 Brightwater Court; Block 8690, Lot 91 Brooklyn, New York	191	Brighton House, Inc.	\$973,958
Stryker's Bay Apartments 66 West 94th Street a/k/a 689 Columbus Avenue; Block 1207, Lot 1, Manhattan, New York	233	Stryker's Bay Apartments, Inc.	\$1,182,974
Elton Crossing 899 Elton Avenue; Block 2383 Lots 19, 25, 27, 29, 30, 31, 33, and 35 plus part of Melrose Crescent Street which was unbuilt, Bronx, New York	199	Elton Crossing Associates, L.P., or another single purpose entity controlled by Melrose/Briarwood, LLC and CPCR-Phipps Melrose Management LLC	\$40,000,000
West Farms Road – Longfellow Avenue Apartments 1939 West Farms Road; Block 3016, Lot 42 (changing to proposed Lot 50) and 1926 Longfellow Avenue; Block 3016, Lot 38, Bronx, New York	181	West Farms Apartments LLC, or another single purpose entity controlled by Pankaj Shah	\$40,000,000
ADC Genesis Year 15 103, 105, 127, 129 West 137th Street; Block 2006 Lots 28, 27, 16, 15 104,125, 131 W. 137th St.; Bl. 2006 Lots 38, 17, 14 137 West 138th Street; Block 2007 Lot 9 2407 Eighth Avenue; Block 1955 Lot 17 2451,2453 2467-69 Eighth Avenue; Block 1958 Lots 18, 19, 26 418,424 St. Nicholas Ave.; Block 1958 Lots 61, 58 2092-94 Fifth Avenue; Block 1726 Lots 37 20-22, 24, 26, 30 West 129th Street; Block 1726 Lots 49, 51, 52, 53 28-30, 65, 145-147 West 127th Street; Block 1724 Lot 50, Block 1725 Lot 9, Block 1912 Lot 8, 69-71 West 130th Street; Block 1728 Lot 6 4-6, 8, 28-30, 72, 76, 78 West 131st Street; Block 1728 Lots 42, 143, 51, 67, 68, 69 71, 73 West 131st Street, Block 1729 Lots 6, 105 Manhattan, New York	357	ADC Genesis Y15 Owners LLC, or another single purpose entity controlled by Genesis Companies, LLC.	\$45,000,000
Pacific Park B3 38 Sixth Avenue; Block 1118, Lot 3 Brooklyn, New York	301	Pacific Park 38 Sixth Avenue, LLC or another single purpose entity jointly controlled by Forest City Enterprises, Inc. and Greenland USA	\$75,000,000

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70-74 East 116th Street 70-72 East 116th Street; Block 01621 Lot 0041 70 East 116th Street; Block 01621 Lot 0042 Manhattan, New York	23	116 Street Associates LLC, or another single purpose entity to be created by the principals of 116 Street Managers LLC, and BFC Partners	\$2,100,000
2232 First Avenue 2232 and 2295 1st Ave; Block 1708 Lot 48 349 E.118th Street; Block 1795 Lot 24 Manhattan, New York	21	BFC First Avenue Housing, LLC, or another single purpose entity to be created by the principals of BFC First Avenue Housing, LLC and BFC Partners	\$4,200,000
La Cabana Apartments 391 Lorimer Street; Block 03031 Lot 0018 417 Lorimer Street; Block 03022 Lot 0025 16 Ten Eyck Street; Block 03022 Lot 0016 Brooklyn, New York	167	La Cabana Associates, or another single purpose entity to be created by the principals of FBE GP Cabana, LLC	\$57,000,000
Stevenson Commons Apartments 711, 721, 741, 755 White Plains Road; 1850, 1856, 1860, 1870, 1880 Lafayette Avenue; Block 3600 Lot 4, Bronx, New York	948	Stevenson Commons Associates, L.P. or another single purpose entity to be created by the principals thereof	\$67,000,000
145 West Street Apartments 145 West Street; Block 2530 Lots 1, 55, 56 Brooklyn, New York	510	MP 145 WS Owner LLC, or another single purpose entity to be created by the principals of Mack Real Estate Group	\$50,000,000
East 138 th Street Apartments 255 East 138 th Street; Block 2333 Lot 1 Bronx, New York	99	East 138 th Street LLC, or another single purpose entity to be created by the principals of Lettire Construction Corp.	\$30,000,000
PRC Andrews Apartments 955 East 163 rd Street & 970 Kelly Street; Block 2713, Lot 2 and 1710 Andrews Avenue; Block 2878, Lot 170, Bronx, New York	248	PRC Andrews Avenue LLC, or another single purpose entity to be created by the principals of Property Resources Corporation	\$30,000,000
85 Commercial Street Apartments 85 Commercial Street; Block 2472 Lot 410 Brooklyn, New York	200	Waterview at Greenpoint, LLC, or another single purpose entity formed by Clipper Equity and The Chetrit Organization	\$50,000,000
Bridgeview III 8 - 10 27th Avenue; Block 510 Lot 20 Queens, New York	172	Bridgeview III Associates, a New York Limited Partnership, or another entity created by the principals thereof	\$12,000,000