

NOTICE OF PUBLIC HEARING

Proposed Financing

NOTICE IS HEREBY GIVEN, pursuant to the provisions of Section 147(f) of the Internal Revenue Code of 1986, as amended, that the New York City Housing Development Corporation (the "Corporation") is contemplating the issuance of 26 or more issues or series of bonds pursuant to plans of financing (the "Bonds") in an aggregate amount not to exceed \$686,935,000 in order to (i) provide a portion of the funds for the financing, refinancing, acquisition, rehabilitation and/or new construction of the residential developments described below (the "Developments"); and (ii) pay related costs including, without limitation, reserve amounts and costs of issuance of the Bonds for the Developments. The Bonds will not constitute a debt or obligation of the City or State of New York.

The Corporation will conduct a hearing to provide information and receive comments from the general public on the proposed financing plans for the Developments and the Bonds. Interested members of the public are invited to attend, and individuals will have an opportunity to make brief statements. This hearing will be conducted on Monday, November 4, 2013 at 10:00 a.m. in the main Conference Room of the New York City Housing Development Corporation, 110 William Street, 10th Floor, New York, New York 10038. Further information with respect to the Bonds and the Developments will be available at the hearing or upon written request prior thereto addressed to the New York City Housing Development Corporation, Attention: Legal Department. Additional information pertaining to the Developments is listed below:

<u>Location</u>	<u>Approximate # Rental Units</u>	<u>Owner</u>	<u>Est. Loan Amount</u>
Albert Goodman Apartments 970 Boston Road, 3250 Third Avenue, 955 Cauldwell Avenue, 665 East 163rd Street Bronx, NY Block 2621; Lot 1 Block 2632; Lot 1	252	Albert Goodman, LLC or a single purpose entity to be created and controlled by Preservation Development Partners.	\$20,500,000
Daly IV Apartments 2120 Honeywell Avenue; 908 East 181 St 2117 Daly Avenue; 924 East 181 St; 934 East 181 St; 2103 Vyse Ave; 945 East 180 Street; 966 East 181 St; 2131 Vyse Ave; 2134 Vyse Ave Bronx, NY Block 3125; Lots 9, 12, 14 Block 3128; Lots 9, 13, 29, 32 Block 3129; Lot 29 Block 3133; Lot 13 Block 3134; Lot 1	273	Daly IV Associates, LP or a single purpose entity to be created and controlled by Center Development Corporation.	\$17,500,000
Carnegie Park Apartments 220 E. 94th Street New York, NY Block 1539; Lot 8	92	Carnegie Park Preservation, LP, or a single purpose entity to be created and controlled by The Related Companies.	\$30,000,000
BAM North Site 1 250 Ashland Place Brooklyn, NY Block 2107; Lots 15, 24	586	A single purpose entity to be created and controlled by the principals of the Gotham Organization, Inc.	\$33,515,000
Webster Commons Building E 3556 Webster Avenue Bronx, NY Block 3360; Lot 62	80	Webster Building E LLC, or a single purpose entity to be created and controlled by a joint venture between Best Development Group LLC. and Joy Construction Corp.	\$12,020,000
Crossroads Plaza II East 149 th Street & Prospect Avenue Bronx, NY Block 2582; Lot 65	136	Douglaston Development or a single purpose entity to be formed by the principals thereof.	\$28,500,000

Compass Residences 1B West Farms Road between Jennings Street and E. 172 nd Street Bronx, New York Block 3013: Lot 12, 29, 31, 35, 37 and 46	127	A single purpose entity to be created and controlled by the principals of Monadnock Construction and Signature Urban Properties.	\$25,500,000
Plaza Borinquen 465-469 E137th St, 405-423 E137th St, 473-491 E137th St Bronx, New York Block 02282: Lot 0045, 0025 and 0040	88	A single purpose entity to be created and controlled by NHP Foundation.	\$13,000,000
Randolph Houses South 202, 204, 206, 208, 210, 212, 214, 216, 218, 220, 222, 224, 226, 228, 230, 232, 234, 236, 238, 240, 242, 244, 246 West 114 th Street New York, New York Block 1829: Lots 38-60	168	Trinity West Harlem Phase One LP or a single purpose entity to be created and controlled by the principals of Trinity Financial, Inc. and West Harlem Group Assistance	\$55,000,000
Randolph Houses North 251, 253, 255, 257, 259, 261, 263, 265, 267, 269, 271, 273, 275, 277, 279 West 114 th Street New York, New York Block 1830: Lots 5-18 and 104	140	A single purpose entity to be created and controlled by the principals of Trinity Financial, Inc. and West Harlem Group Assistance	\$26,000,000
Fox Hill 141 Park Hill Avenue 320 Vanderbilt Avenue 350 Vanderbilt Avenue Staten Island, NY Block: 2871, Lot:1	364	A single purpose entity to be created and controlled by the principals of Related Companies	\$42,000,000
1380 University Avenue Bronx, NY Block: 2534, Lot:8	139	A single purpose entity to be created and controlled by the principals of Workforce Housing Advisors	\$22,000,000
The Henry Apartments 1674-1684 Broadway Brooklyn, NY Block: 1503, Lots: 29, 31, 34, 38 768-770 Decatur Street 1696-1712 Broadway Brooklyn, NY Block: 1507, Lots: 32, 33, 35, 36, 37, 39, 41	129	A single purpose entity to be created and controlled by the principals of Alembic Community Development and Stan Henry LLC	\$30,500,000
Morris Avenue Apartments 655 Morris Avenue Bronx, NY Block: 2441, Lot: part of 1	176	A single purpose entity to be created and controlled by the principals of Omni New York LLC and Mill Plain Properties, LLC	\$18,400,000
Greenpoint Landing Site G2 37 Commercial Street Brooklyn, NY Block: 2472, Part of lot: 100	93	G LAMP Owner LLC or another single purpose entity to be created and controlled by L+M Development Partners and Park Tower Group	\$18,600,000
Greenpoint Landing Site E3 31 Eagle Street Brooklyn, NY Block: 2494, Part of lot: 1	98	E3 Owner LLC or another single purpose entity to be created and controlled by L+M Development Partners and Park Tower Group	\$20,400,000
Melrose Commons Site C Bounded by East 162 nd Street, East 161 st Street and Elton Ave. Bronx, NY Block: 2383, Lots: 19, 25, p/o 27, p/o 29, 30, 31, 35, 37, 39, 8900	194	A single purpose entity to be created and controlled by the Community Preservation Corporation or its subsidiary as well as The Briarwood Organization and The Bridge	\$40,000,000
Melrose Commons Site B, aka "Bronx Commons" Bounded by East 163 rd Street, west side of Elton	293	A single purpose entity to be created and controlled by Blue Sea Development and the Women's Housing and Economic	\$60,000,000

Avenue and the north side of East 162 nd Street Bronx, NY Block: 2384, Lots: 25, 28, 32-34, 38, 8900, 8901, p/o lot 20, p/o lot 48		Development Corporation ("WHEDco)	
Summit Ridge 950 Summit Avenue Bronx, NY Block 2524, Lot: 33	58	950 Summit Avenue LLC or another single purpose entity to be created and controlled by Spectrum Development and Marathon Development	\$11,000,000
Strivers Plaza 2360 Frederick Douglass Boulevard Manhattan, NY Block 2026, Lot 60	54	Frederick Douglass Realty LLC or another single purpose entity to be created and controlled by Radson Development	\$12,500,000
2030 Creston Avenue Bronx, NY Block 2808, Lot 75	113	A single purpose entity to be created and controlled by one or more of the principals of Schur Management.	\$25,000,000
ENY Year 15 Portfolio 486 Williams Ave: Block 3818, Lot 33 490 Williams Ave: Block 3818, Lot 35 496 Williams Ave: Block 3818, Lot 37 502 Williams Ave: Block 3818, Lot 39 503 Williams Ave: Block 3818, Lot 13 508 Williams Ave: Block 3818, Lot 41 514 Williams Ave: Block 3818, Lot 43 520 Williams Ave: Block 3818, Lot 46 526 Williams Ave: Block 3818, Lot 49 532 Williams Ave: Block 3818, Lot 52 474-476 Riverdale Ave: Block 3834, Lot 20 523 Hinsdale Street: Block 3835, Lot 16 542 Williams Ave: Block 3835, Lot 28 584-86 Williams Ave: Block 3835, Lot 44 535,539 Williams Ave: Block 3836, Lot 25 520-522 Riverdale Ave: Block 3836, Lot 26 526 Riverdale Ave: Block 3836, Lot 30 539,543,545 Alabama Ave: Block 3837, Lot 26 518 Pennsylvania Ave: Block 3822, Lot 27 973 Dumont Ave: Block 4065, Lot 1 325 New Lots Ave: Block 3838, Lot 68 300 New Lots Ave: Block 4296, Lot 2 302 New Lots Ave: Block 4296, Lot 3 306 New Lots Ave: Block 4296, Lot 5 310 New Lots Ave: Block 4296, Lot 7 312 New Lots Ave: Block 4296, Lot 8 316-318 New Lots: Block 4296, Lot 9 332 New Lots Ave: Block 4297, Lot 3 692 Georgia Ave: Block 4296, Lot 32 336,340,342,344,348 New Lots Ave: Block 4297, Lot 5 653 Georgia Ave: Block 4297, Lot 71 645 Georgia Ave: Block 4297, Lot 74 611 Pennsylvania Ave: Block 3840, Lot 3 335 Elton Court: Block 3986, Lot 1 336 Elton Court: Block 3985, Lot 5 633 New Jersey Ave: Block 3824, Lot 5 641-43 New Jersey Ave: Block 3824, Lot 1 660 New Jersey Ave: Block 3840, Lot 35 673 New Jersey Ave: Block 3841, Lot 7 620 Riverdale Ave: Block 3840, Lot 31 614 Riverdale Ave: Block 3840, Lot 29 596 Logan Street : Block 4262, Lot 42 970-76 Belmont Ave: Block 4249, Lot 18	468	ENY Development LLC, or another single purpose entity to be created and controlled by a joint venture between BRP Companies and East New York Urban Youth Corps, Inc.	\$55,000,000

122-32 Doscher St: Block 4249, Lot 21 1163-73 Sutter Ave: Block 4246, Lot 38 2307 Pitkin Ave: Block 3997, Lot 133 2451 Pitkin Ave: Block 4003, Lot 28 2449 Pitkin Ave: Block 4003, Lot 29 2447 Pitkin Ave: Block 4003, Lot 129 2445 Pitkin Ave: Block 4003, Lot 30 2297 Pitkin Ave: Block 3997, Lot 37 2299 Pitkin Ave: Block 3997, Lot 36 Brooklyn, NY			
Prince Hall Apartments 460 West 155th Street Block 2068; Lot 74 New York, NY	98	PH Housing L.P., or another single purpose entity to be created and controlled by Prince Hall Housing Development Fund Company, Inc.	\$11,000,000
High Hawk 1776 Boston Road Bronx, NY Block 2991; Lots 1, 3, 5 and 26	73	High Hawk LLC or another single purpose entity to be created by the principals of PWB Management	\$11,000,000
Prospect Plaza Phase I 1750 Prospect Place & 1776 Park Place Brooklyn, NY Block 1463; Lots 16 and 41	148	A single purpose entity to be formed by the principals of Blue Sea Development Company, LLC and Penrose Properties	\$33,000,000
Williamsburg Apartments 37&39 Maujer Street: Block 2485; Lots 42 & 43 33&37 Ten Eyck Street: Block 2791; Lots 35&37 354, 356 & 358 Bedford Avenue: Block 2430; Lots 23-25 121 S. 4 th Street: Block 2430; Lot 28 Brooklyn, NY	59	A single purpose entity to be formed by the principals of Yuco Management	\$15,000,000