

NOTICE OF PUBLIC HEARING
Proposed Financing

NOTICE IS HEREBY GIVEN, pursuant to the provisions of Section 147(f) of the Internal Revenue Code of 1986, as amended, that the New York City Housing Development Corporation (the "Corporation") is contemplating the issuance of 63 or more issues or series of bonds pursuant to plans of financing (the "Bonds") in an aggregate amount not to exceed \$3,535,893,000 in order to (i) provide a portion of the funds for the financing, refinancing, acquisition, rehabilitation and/or new construction of the residential developments described below (the "Developments"); and (ii) pay related costs including, without limitation, reserve amounts and costs of issuance of the Bonds for the Developments. The Bonds will not constitute a debt or obligation of the City or State of New York. The Corporation will conduct a hearing to provide information and receive comments from the general public on the proposed financing plans for the Developments and the Bonds. Interested members of the public are invited to attend, and individuals will have an opportunity to make brief statements. This hearing will be conducted on March 7, 2016 at 10:00 a.m. in the main Conference Room of the New York City Housing Development Corporation, 110 William Street, 10th Floor, New York, New York 10038. Additional information pertaining to the Developments is listed below:

<u>Location</u>	<u>Approx. # of Units</u>	<u>Owner</u>	<u>Est. Loan Amount</u>
Acacia Gardens 401-411 East 120th Street, aka 2340-2350 First Ave. Block 1808, Lot 10, New York, NY	179	Acacia Gardens Development LLC, or another single purpose entity to be controlled by principals of Promesa HDFC	\$53,000,000
LPC Warehouse 337 Berry Street / 99, 101 South 5 th Street, Block 2443, Lots 6, 37, 41 Brooklyn, NY	55	LPC Development Group LLC, or another single purpose entity to be controlled by principals of North Brooklyn Development Corporation and the principals of the Procida Real Estate and Construction Corp.	\$16,500,000
New Settlement Apartments 1424-26, 1503-05, 1510-18, 1517, 1525, 1610-16, 1615-17 Walton Avenue; 1450-56, 1465-77, 1512- 14, 1525-33, 1530-32, 1550, 1560, 1585-77 Townsend Avenue; Block 2835 Lot 6; Block 2838 Lot 4; Block 2843 Lot 79; Block 2844 Lots 21, 38 Block 2845 Lots 1, 7, 17, 20, 27, 70, 77; Block 2846 Lot 61; Block 2847 Lots 29, 63; Bronx, New York	893	NSA 2015 Owner LLC, or another single purpose entity to be controlled by the principals of Settlement Housing Fund, Inc.	\$88,000,000
Seaview Site C 155 Friendship Lane Block 955, Lot 210, Staten Island, New York	161	Seaview C Development, LLC, or another single purpose entity to be controlled by the principals of Douglaston Development.	\$53,000,000
The Barnett, 50-25 Barnett Avenue, Block 119, Lot 143, Queens, New York	220	A single purpose entity to be formed by Phipps Houses.	\$70,000,000
The Frederick 2395 Frederick Douglass Blvd., Block 1955, Lot 12, 14, 16, New York, NY	76	2395 FDB JV LLC or another single purpose entity to be controlled by the principals of JCAL Development Group LLC.	\$23,000,000
Lambert Redevelopments 3A 988 East 180th Street (This is the address of the existing building that is going to be demolished. The new building may have a different address.) Mid-block on the southern side of East 180th Street between Vyse Avenue and Boston Road, Block 3132, Part of Lot 1, Bronx, NY	144	A single purpose entity to be formed by Phipps Houses.	\$45,500,000
Thessalonian Manor 941 Rev James A Polite Avenue; 960 Prospect Avenue; Block 2690, Lots 109, 155 Bronx, New York	120	Thessalonian Manor Owner LLC or another single purpose entity to be controlled by principals of Thessalonian Baptist Church.	\$36,000,000
Livonia Phase II – Site 6 Livonia Avenue, between Hinsdale St and Williams Avenue, Block 3818, Lot 122; Brooklyn, NY	62	A single purpose entity to be formed by the principals of BRP Companies, and the Local Development Corporation of East New York.	\$25,120,000
Livonia Phase II – Sites 7&8 Livonia Avenue between Hinsdale Street and Snediker Avenue, Block 3817, Lots 16-24, 116 & 117 and Block 3800, Lot 1; Brooklyn, NY	180	A single purpose entity to be formed by the principals of BRP Companies, and the Local Development Corporation of East New York.	\$57,000,000

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Livonia Phase II – Site 9; Livonia Avenue between Van Sinderen Avenue and Snediker Avenue, Block 3799, Lots 45-51; Brooklyn, New York	50	A single purpose entity to be formed by the principals of HELP USA.	\$21,740,000
Bronxview; 2850 Marion Avenue; Block 3291, Lot 1 Bronx, New York	115	A single purpose entity to be formed by the principals of Fordham-Bedford Housing Corporation.	\$30,000,000
BEC Continuum Resyndication 718 St. Marks Ave, Block 1227, Lot 14; 782 Franklin Ave, Block 1178, Lot 51; 1347 Eastern Pkway, Block 1393, Lot 58; 634 Franklin Ave, Block 1149, Lot 52; 581A Franklin Avenue, Block 1156, Lot 152; 645 Franklin Ave, Block 1217, Lot 7; 683 Franklin Ave, Block 1224, Lot 2; 1057 Bergen St, Block 1212, Lot 63; 152 Albany Ave, Block 1223, Lot 42; 162 Albany Ave, Block 1223, Lot 46; 164 Albany Ave, Block 1223, Lot 47; Vacant lot on Albany Avenue between Bergen Street and Marks Avenue, Block 1223, Lot 49; 581 Prospect Place, Block 1156, Lot 67; 637 Park Place, Block 1163, Lot 54; 262 St. Marks Avenue, Block 1152, Lot 25; 264 St. Marks Ave, Block 1152, Lot 27; 736 Willoughy Ave, Block 1591, Lot 17; 340 St. John's Place, Block 1176, Lot 9; 285 Lincoln Place, Block 1176, Lot 9; 22 1/2 Patchen Ave, Block 1612, Lot 49; 261 Buffalo Avenue, Block 1387, Lot 7; 354 41st Street, Block 718, Lot 30; 358 41st Street, Block 718, Lot 32; 1234 Lincoln Place, Block 1389, Lot 20; 165 Van Buren Street, Block 1609, Lot 1; 171 Van Buren Street, Block 1609, Lot 79; 981-985 Park Place, Block 1235, Lot 50; 723 Park Place, Block 1232, Lot 1; 738 St. John's Place, Block 1253, Lot 17; 555 49th Street, Block 775, Lot 63; 1439 Bedford Avenue, Block 1232, Lot 6; 1453 Bedford Avenue, Block 1239, Lot 14; 1455 Bedford Avenue, Block 1239, Lot 13; 1458 Bedford, Block 1238, Lot 40; 122 Kingston Avenue, Block 1222, Lot 41; 954 Myrtle Avenue, Block 1757, Lot 8; 956 Myrtle Ave, Block 1757, Lot 9; 958 Myrtle Avenue, Block 1757, Lot 10; 974 Myrtle Ave, Block 1757, Lot 18; 685 Willoughby Ave, Block 1761, Lot 56; 643 Willoughby Ave, Block 1760, Lot 51; 258A Vernon Ave, Block 1761, Lot 31; 264 Vernon Ave, Block 1761, Lot 34; 145 Hart St, Block 1768, Lot 78; 155 Hart St, Block 1768, Lot 73; 171 Tompkins Ave, Block 1772, Lot 10; 67 Hanson Place, Block 2114, Lot 1; 75 Hanson Place, Block 2114, Lot 33; 75 Hanson Place, Block 2114, Lot 34; 118 Fenimore Street, Block 5042, Lot 35; 19 Patchen, Block 1618, Lot 8; Brooklyn, New York	555	A single purpose entity to be formed by the principals of The Hudson Companies Inc., and BEC New Communities.	\$64,000,000
Soundview Story Avenue – East 1530 Story Avenue; Block 3623, Lot 1	212	A single purpose entity to be formed by the principals of L+M Development Partners, Inc.	\$72,000,000

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Bronx, New York		and Nelson Management Group, Ltd.	
Soundview Story Avenue – West 1530 Story Avenue; Block 3623, Lot 1 Bronx, New York	223	A single purpose entity to be formed by the principals of L+M Development Partners, Inc. and Nelson Management Group, Ltd.	\$63,200,000
Newbold Avenue Apartments 2035 Newbold Ave.; 2053 Newbold Ave. 2044 Westchester Ave.; Block 3805 Lot 123, 124 Bronx, New York	69	A single purpose entity to be formed by the principals of the Procida Real Estate and Construction Corporation.	\$16,000,000
Bronx Commons; 911,913,925 Brook Avenue 433 East 162 Street; Block 2384, Lots 20, 23, 25, 28, 32, 33, 34, 38, 48, 8900 and 8901; Also including the de-mapped street-beds of Brook Avenue between East 163rd Street and Elton Avenue, a portion of East 162nd Street at Elton Avenue, and a portion of Melrose Crescent which is proposed to be de-mapped between East 163rd and 162nd Streets; Bronx, NY	303	A single purpose entity to be formed by the principals of the Bluesea Development and the Women's Housing and Economic Development Corporation.	\$113,000,000
Bridgeview III 8 - 10 27th Avenue; Block 510, Lot 20 Queens, New York	172	A single purpose entity to be created by the principals of The Community Development Trust, LP; Lemle & Wolff, Inc.; and Bridgeview III Associates.	\$20,000,000
PRC Fox Street 950 Simpson Street and 1000 Fox Street Block 2724, Lots 5, 103; Bronx, NY	199	A single purpose entity to be formed by the principals of Property Resources Corporation (PRC).	\$46,000,000
Lott CDC Year-15 Resyndication 111-117 East 100 th Street, Block 1628, Lot 6; 107 East 100 th Street, Block 1628, Lot 103; 1325 Park Avenue, Block 1628, Lot 4; 177-179 East 101 st Street, Block 1629, Lot 30; 178 East 101 st Street, Block 1628, Lot 49; 1265 Park Avenue, Block 1625, Lot 71; 441 East 116 th Street, Block 1710, Lot 19; 447-449 East 116 th Street, Block 1710, Lot 21; 453 East 117 th Street, Block 1711, Lot 121; 21 East 104 th Street, Block 1610, Lot 9; 29 East 104 th Street, Block 1610, Lot 13; 103 East 100 th Street, Block 1628, Lot 2; 119-121 East 100 th Street, Block 1628, Lot 10; 114 East 102 nd Street, Block 1629, Lot 65; 116 East 102 nd Street, Block 1629, Lot 64; 1553 Lexington Avenue, Block 1627, Lot 22; 1555 Lexington Avenue, Block 1627, Lot 21; 242 East 106 th Street, Block 1655, Lot 29; 244 East 106 th Street, Block 1655, Lot 128; 332 East 106 th Street, Block 1677, Lot 38; 2051 Second Avenue, Block 1655, Lot 23; New York, NY	359	A single purpose entity to be formed by the principals of Lott Community Development Corporation and Metropolitan Real Estate Development, LLC.	\$55,000,000
Draper Hall Phase II; 1918 First Avenue, Block 1691, Lot 1; New York, NY	131	A single purpose entity to be formed and controlled by SKA Marin, Inc.	\$32,000,000
Tahl Propp Preservation Portfolio; 2411 Frederick Douglass Boulevard and 400 St. Nicholas Avenue, Block 1955, Lot 26; 8-14 and 16-22 West 111 th Street, Block 1594, Lot 42; 32-38 West 111 th Street, Block 1594, Lot 54; 40-44 West 111 th Street, Block 1594, Lot 58; 24-30 West 111 th Street, Block 1594, Lot 50; 46-50 West 111 th Street, Block 1594, Lot 61; 52-56 West 111 th Street, Block 1594, Lot 65; 602- 616 West 135 th Street, Block 2001, Lot 38; 618-622 West 135 th Street, Block 2001, Lot 50; New York, NY	549	Five single purpose entities to be formed by the principals of Tahl Propp Equities.	\$75,000,000

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Tremont Renaissance Apartments 4215 Park Avenue, Block 3027, Lot 1 Bronx, NY	256	Tremont Renaissance LLC and Tremont Renaissance Affordable LLC, two single purpose entities formed by the principals of Mastermind LTD.	\$76,500,000
Melrose Commons Veterans Residence 425 East 161 st Street, Block 2383, Lot 39 Bronx, NY	59	Melrose Commons Supportive Housing, L.P. or another single purpose entity to be formed and controlled by principals of The Bridge Inc.	\$20,000,000
One Flushing; 133-45 41 st Avenue, Block 5037, Lots 64 and 65 (Lot 65 sits directly behind (north of) Lot 64. It adjoins Lot 64 and abuts the Long Island Railroad Port Washington line right-of-way with no address assigned to it at this time.) Queens, NY	232	A single purpose entity to be formed by the principals of Asian Americans for Equality, Monadnock Development LLC and HANAC Inc.	\$91,500,000
Serviam Heights 2885 Marion Avenue; Block 3291, 35 (formerly part of Lot 1); Bronx, NY	197	Serviam Heights LLC or another single purpose entity to be formed by the principals of Fordham-Bedford Housing Corporation	\$70,800,000
Webster Commons Building D 3620 Webster Avenue; Block 3360, Lot 77 Bronx, New York	123	A single purpose entity to be formed by the principals of Joy Construction Corp and Best Development Group	\$24,805,000
Bruckner Brook Apartments 122 Bruckner Boulevard, 517 and 519 East 132 nd Street; Block 2260, Lots 1,38,34, Bronx, NY	189	A single purpose entity to be created by the principals of Altmark Group and Best Development Group LLC	\$64,945,000
280 East 161st Street Block 2420, Lot 120 Bronx, NY	252	A single purpose entity to be created by the principals of Realty Within Reach, Inc. and Park Management Inc.	\$73,800,000
VYSE I; 1828 Vyse Avenue; Block 2998, Lot 20 Bronx, NY	94	A single purpose entity to be created by the principals of BRP Companies.	\$31,700,000
Stevenson Commons 755 White Plains Rd; Block 3600, Lot 4 Bronx, NY	948	A single purpose entity to be formed by Belveron Partners, Low Income Housing Corp and Camber Property Group LLC	\$160,000,000
Prospect Plaza Phase III 1800 Park Place; Block 1467, Lot 35 Brooklyn, NY	135	Oceanhill III LLC or another single purpose entity to be formed by the principals of Penrose Properties LLC, Duvernay + Brooks LLC, Blue Sea Development LLC, and Rosenberg Housing Group, Inc.	\$50,358,000
530 Exterior Street; Block 2351, Lot 25 Bronx, NY	136	A single purpose entity to be formed by the principals of Monadnock Construction.	\$42,600,000
2605 Grand Concourse; Block 3168, Lot 56 Bronx, NY	94	A single purpose entity to be formed by the principals of Douglaston Development.	\$22,075,000
TLK Manor; 917-923 Westchester Avenue; Block 2698, Lot 75; 944 Rogers Place; Block 2699, Lot 7 Bronx, NY	83	A single purpose entity to be formed by the principals of Brisa Evergreen I, LLC.	\$31,880,000
Norwood Gardens; 3084 Webster Avenue Block 3330, Lot 52; Bronx, New York	120	Norwood Gardens, LLC or another single purpose entity to be controlled by Stagg Group.	\$43,955,000
Van Sinderen/New Lots; 167, 170, 172, 174 New Lots Avenue; 669, 677 Van Sinderen Avenue Block 3850, Lot 1,5,10; Block 3865, Lot 24,25,26,27,128,129; Brooklyn, New York	130	A single purpose entity to be formed by the principals of MacQuesten Companies.	\$42,540,000
MBD Resyndication 1327 Southern Boulevard; Block 2976, Lot 92 1345 Southern Boulevard; Block 2976, Lot 87 1357 Southern Boulevard; Block 2976, Lot 82 1816 Crotona Park East; Block 2940, Lot 38 1346 Lyman Place; Block 2970, Lot 43 1360 Lyman Place; Block 2970, Lot 47 1365 Lyman Place; Block 2970, Lot 31 1389 Stebbins Avenue; Block 2964, Lot 21 1359 Lyman Place; Block 2970, Lot 34 1366 Lyman Place; Block 2970, Lot 49 1370 Lyman Place; Block 2970, Lot 52	272	Don L.W., LLC or another single purpose entity to be controlled by MBD Community Housing Corporation.	\$27,600,000

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Bronx, NY			
94-02 148th Street Block 9999, Lot 9,10,11,13,15 Queens, NY	380	94th Avenue GP, LLC or another single purpose entity to be controlled by Artimus Construction.	\$124,070,000
407-415 Lenox Ave., 225 W 140th St.; Block 1915 Lots 32-36; Block 2026 Lot 15; New York, NY	93	A single purpose entity to be formed by the principals of Lemor Realty Companies.	\$40,405,000
491 Gerard Avenue; Block 2351 Lot 50 Bronx, NY	136	A single purpose entity to be formed by the principals of Monadnock Construction.	\$40,620,000
Fort George Hill; 1769 Fort George Hill; Block 2170 Lots 180, 190; Bronx, NY	113	A single purpose entity to be formed by the principals of SoBRO.	\$47,175,000
Ebenezer Plaza; 6878 New Lots Ave & 257 Hegeman Ave; Block 3861, Lots 1,6 656,660,662,666 Powell St & 94 New Lots Ave Block 3862, Lots 1, 23, 24, 25, 26, Brooklyn, NY	481	A single purpose entity to be formed by the principals of Procida Companies, Brisa Builders Corporation and Evergreen City, LLC.	\$159,915,000
Randolph Houses 2; 279,277,275,273,271,269,267,265,263,261,259,257, 255,253, 251 West 114 th Street; Block 1830, Lots 5,6,7,8,9,10,11,12,13,14,15,16,17,18,104 New York, NY	115	A single purpose entity to be formed by the principals of Trinity Financial Group.	\$46,000,000
Tree of Life 89-48,89-50 164 th Street; Block 9793, Lot 78 Queens, NY	181	A single purpose entity to be formed by the principals of the Bluestone Organization and the First Presbyterian Church of Jamaica.	\$50,000,000
85 Commercial Street Apartments 85 Commercial Street; Block 2472 Lot 410 Brooklyn, New York	200	Waterview at Greenpoint, LLC, or another single purpose entity formed by Clipper Equity and The Chetrit Organization	\$64,500,000
1880 Boston Road 1880 Boston Road; Block 3004 Lot 20 Bronx, New York	103	A single purpose entity to be formed and controlled by Alembic Development Company and an affiliate of Foxy Management, Ltd.	\$35,000,000
1575 St. John's Place 1575 St. John's Place; Block 1381 Lot 1 Brooklyn, New York	145	1575 St. Johns Owner LLC, or another single purpose entity to be created and controlled by The Hudson Companies, Inc., Fulcrum Properties, SelfHelp Community Services, and Calvary Community Church	\$40,500,000
Independence House 168 W. 94th Street; Block 1224 Lot 58 New York, NY	121	A single purpose entity to be controlled by West Side Federation for Senior and Supportive Housing, Inc.	\$19,575,000
The Crossing at Jamaica Station – Mid-Rise 148-10 Archer Avenue; Block 9998, Lot 95 Queens, New York	130	CJ Plaza Two, LLC or another single purpose entity to be controlled by the principals of BRP Companies	\$47,940,000
The Crossing at Jamaica Station – High-Rise 147-40 Archer Avenue; Block 9998, Lot 91 Queens, New York	450	CJ Plaza One, LLC or another single purpose entity to be controlled by the principals of BRP Companies	\$241,000,000
La Central – Building A 438 Westchester Avenue Block 2294, Lots 32 and 43 Bronx, New York	278	La Central Manager LLC or another single purpose entity to be formed by the principals of The Hudson Companies, Inc., BRP Development Corp., The Kretchmer Companies, ELH Mgmt, LLC, Common Ground HDFC (now Breaking Ground), and Comunilife, Inc.	\$162,000,000
La Central – Building B 556 Bergen Avenue Block 2363, Lots 1 and 25 Bronx, New York	219	La Central Manager LLC or another single purpose entity to be formed by the principals of The Hudson Companies, Inc., BRP Development Corp., The Kretchmer Companies, ELH Mgmt, LLC, Common Ground HDFC (now Breaking Ground), and Comunilife, Inc.	\$66,100,000
Essex Crossing -- Site 4 153-163 Delancey Street ; Block 346, Lot 175 New York, NY	256	A single purpose entity to be formed by L+M Development, BFC Partners and Taconic Investment Partners	\$30,000,000

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Monsignor Alexius Jarka Hall 270 Bedford Avenue; Block 2365, Lot 19 Block 2360, Lots 1, 4 and 6; Brooklyn, NY	63	Jarka Hall, L.P., or another single purpose entity to be controlled by the People's Fire House, Inc. and St. Nicks Alliance Corp.	\$11,500,000
1345 Rogers Avenue Block 5229, Lot 17 Brooklyn, New York	123	Rogers Avenue LLC, or another single purpose entity to be controlled by The Doe Fund, Inc.	\$45,000,000
Elbee Gardens 1950 Clove Street, Block 3157, Lot 1 Staten Island, NY	178	Elbee Gardens HDFC, or another single purpose entity to be controlled by the principals of the Arker Companies.	\$27,000,000
Fox Hill 320 & 350 Vanderbilt Avenue and 141 Park Hill Avenue; Block 2871, Lot 1, Staten Island, NY	364	A single purpose entity to be formed by the principals of Park Management Inc.	\$70,000,000
Wilfred ABCO A 4181 Third Avenue, Block 2924, Lots 7, 10, 34, 30, 25, Bronx, NY	77	A single purpose entity to be formed by the principals of MEGA Contracting and ABCO Door Manufacturing.	\$28,565,000
Wilfred ABCO B 4181 Third Avenue, Block 2924, Lots 7, 10, 34, 30, 25, Bronx, NY	118	A single purpose entity to be formed by the principals of MEGA Contracting and ABCO Door Manufacturing.	\$43,940,000
Landing Road 233 Landing Road; Block 3236, Lot 25 Bronx, New York	136	BRC Landing II Road L.P, or another single purpose entity solely controlled by Bowery Residents' Committee, Inc.	\$39,470,000
Elton Crossing 899 Elton Avenue, Block 2383, Lot 28 Bronx, NY	199	Elton Crossing Moderate Associates, LLC and Elton Crossing LIHTC Associates, LLC, two single purpose entities controlled by Melrose/Briarwood, LLC and PCR-Phipps Melrose Management LLC.	\$51,000,000
West Farms Road Longfellow Avenue Apartments 1939 West Farms Road, Block 3016, Lot 50; 1926 Longfellow Avenue; Block 3016, Lot 38 Bronx, New York	181	West Farms Apartments LLC, a single purpose entity solely controlled by Pankajkumar P. Shah	\$54,500,000