

\$275,380,000

NEW YORK CITY HOUSING DEVELOPMENT CORPORATION

Multi-Family Housing Revenue Bonds,

| | |
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| \$48,725,000 2012 Series D-1-A (Fixed Rate) | \$17,780,000 2012 Series D-2-B (Fixed Rate) |
| \$85,450,000 2012 Series D-1-B (Fixed Rate) | \$25,000,000 2012 Series D-2-C (Fixed Rate) |
| \$71,855,000 2012 Series D-2-A (Fixed Rate) | \$26,570,000 2009 Series H-2 (Term Rate) |

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J.P. Morgan Securities LLC
383 Madison Avenue, 8th Floor
New York, New York 10179
Attention: Annie Lee
Phone: (212) 272-5723

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