

\$474,465,000

NEW YORK CITY HOUSING DEVELOPMENT CORPORATION

Multi-Family Housing Revenue Bonds,

\$337,875,000 2014 Series G-1 (Fixed Rate)

\$50,000,000 2014 Series H-2 (Index Floating Rate) (Federally Taxable)

\$8,330,000 2014 Series G-2 (Fixed Rate)

\$3,260,000 2014 Series I (Term Rate)

\$75,000,000 2014 Series H-1 (Fixed Rate) (Federally Taxable)

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J.P. Morgan Securities LLC
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New York, New York 10179
Attention: Annie Lee
Phone: (212) 272-5723

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