

\$163,660,000
NEW YORK CITY HOUSING DEVELOPMENT CORPORATION
Multi-Family Housing Revenue Bonds,
\$50,765,000 2010 Series G (Fixed Rate) (Non-AMT)
\$74,575,000 2010 Series H (Index Floating Rate) (Federally Taxable)
\$8,115,000 2010 Series I (Fixed Rate) (Non-AMT)
\$15,665,000 2008 Series A-1-A (Fixed Rate) (AMT)
\$14,540,000 2008 Series H-2-A (Fixed Rate) (AMT)

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J.P. Morgan Securities LLC
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New York, New York 10179
Attention: Annie Lee
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