

**\$299,585,000**

**NEW YORK CITY HOUSING DEVELOPMENT CORPORATION**

**Multi-Family Housing Revenue Bonds,**

\$63,630,000 2011 Series G-1 (Fixed Rate) <sup>†</sup>	\$6,035,000 2011 Series H-1 (Fixed Rate) <sup>†</sup>	\$38,345,000 2011 Series J-1 (Fixed Rate)
\$38,925,000 2011 Series G-2-A (Fixed Rate)	\$22,890,000 2011 Series H-2-A (Fixed Rate)	\$25,550,000 2011 Series J-2 (Fixed Rate) <sup>†</sup>
\$7,235,000 2011 Series G-2-B (Fixed Rate) <sup>†</sup>	\$15,970,000 2011 Series H-2-B (Fixed Rate)	\$16,940,000 2011 Series J-3 (Fixed Rate)
\$22,180,000 2011 Series G-3 (Fixed Rate) <sup>†</sup>	\$8,620,000 2011 Series H-3-A (Fixed Rate) <sup>†</sup>	\$21,580,000 2011 Series J-4 (Fixed Rate)
	\$11,685,000 2011 Series H-3-B (Fixed Rate) <sup>†</sup>	

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<sup>†</sup> These Bonds were not underwritten, but were arranged to be purchased directly by an institutional investor.