## \$107,310,000 NEW YORK CITY HOUSING DEVELOPMENT CORPORATION Multi-Family Housing Revenue Bonds,

\$43,475,000 2010 Series D-1-A (Fixed Rate)

\$10,570,000 2010 Series E (Fixed Rate)

\$27,745,000 2009 Series L-3 (Term Rate)

\$11,190,000 2010 Series D-2 (Variable Rate)

\$4,130,000 2010 Series F (Fixed Rate)

\$10,200,000 2009 Series L-4 (Term Rate)

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Copies of the printed Official Statement may be obtained from:

J.P. Morgan Securities Inc. 383 Madison Avenue, 8th Floor New York, New York 10179 Attention: Annie Lee

Phone: (212) 272-5723

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 $<sup>^{\</sup>dagger}$  J.P. Morgan Securities Inc. is the sole underwriter of the 2010 Series D-2 Bonds.