

**NEW YORK CITY HOUSING DEVELOPMENT CORPORATION
REPORT OF BONDS ISSUED AND COST OF ISSUANCE
FISCAL YEAR ENDED OCTOBER 31, 2009**

245 E. 124th Street				
Costs of Issuance				
Bond Amount				
			\$	40,000,000
HDC Fee	0.75%	\$	300,000	
TEFRA		\$	1,670	
Bond Counsel (Hawkins)		\$	100,000	
Printing & binding		\$	10,000	
Rating Agency (Standard & Poor's)		\$	13,875	
Trustee/Counsel		\$	6,000	
	Trustee acceptance	\$1,000		
	Trustee annual fee	\$1,000		
	Trustee Counsel	\$4,000		
Underwriter Management Fee/takedown (Merrill Lynch)	0.225%	\$	90,000	
Underwriter expenses		\$	6,011	
Underwriter counsel		\$	35,000	
HDC Administrative Expense		\$	5,000	
TOTAL			\$	567,556
TOTAL NOT INCLUDING HDC FEE			\$	267,556
Due To HDC (less Commitment Fee):				\$136,545
Due Merrill Lynch:				\$131,011
<i>% of bond amount (not including commitment fee)</i>				0.669%

Bruckner by the Bridge
2008 Series A

Final
11/19/2008

Costs of Issuance

		Closing Fees	Annual Fees
Series A		\$ 68,500,000	
TEFRA	0.004%	\$ 2,551.18	
Bond Counsel	0.124%	\$ 85,000.00	
Printing	0.015%	\$ 10,000.00	
Rating Agency (Moody's)	0.029%	\$ 20,000.00	\$ 4,000.00
Trustee/Counsel	0.009%	\$ 6,000.00	\$ 1,000.00
Underwriter Management Fee (Merrill Lynch)	0.300%	\$ 205,500.00	
Underwriter expenses	0.013%	\$ 9,013.00	
Underwriter counsel	0.066%	\$ 45,000.00	
Accountant Opinion Fee	0.000%	\$ -	
Auction Agent	0.000%	\$ -	
Miscellaneous Fee	0.007%	\$ 5,000.00	
TOTAL	0.567%	\$ 388,064.18	
HDC Commitment Fees	0.78%	\$ 536,250	
BALANCE DUE AT CLOSING:		\$ 924,314.18	
<i>% of bond amount (not including commitment fee)</i>		<i>0.57%</i>	

Hewitt House
2008 Series A

Final
11/4/2008

Costs of Issuance

Series A		Closing Fees	Annual Fees
		\$	\$
		10,000,000	
TEFRA	0.009%	\$ 1,014.97	
Bond Counsel	0.591%	\$ 65,000.00	
Printing	0.091%	\$ 10,000.00	
Rating Agency (Moody's)	0.134%	\$ 14,750.00	\$ 3,500.00
Trustee/Counsel	0.045%	\$ 5,000.00	\$ 1,000.00
Underwriter Management Fee (JP Morgan Chase)	0.240%	\$ 26,400.00	
Underwriter expenses	0.020%	\$ 2,239.56	
Underwriter counsel	0.341%	\$ 37,500.00	
Accountant Opinion Fee	0.000%	\$ -	
Auction Agent	0.000%	\$ -	
Miscellaneous Fee	0.045%	\$ 5,000.00	
TOTAL	1.517%	\$ 166,904.53	
HDC Commitment Fees	0.75%	\$82,500	
BALANCE DUE AT CLOSING:		\$ 249,404.53	
<i>% of bond amount (not including commitment fee)</i>		<i>1.52%</i>	

Costs of Issuance

Open Resolution
 2008 Series J, K, L & M
 All Series \$219,955,000

TEFRA *	0.001%	2,716.75
Bond Counsel	0.050%	110,000.00
Printing	0.007%	15,000.00
Rating Agency (Standard & Poor's & Moody's)	0.059%	129,038.00
Trustee/Counsel	0.007%	14,500.00
Underwriter Management Fee	0.083%	182,780.00
Underwriter Takedown	0.187%	412,100.00
Underwriter Expenses	0.024%	53,454.36
Underwriter Counsel	0.043%	95,000.00
Placement Fee (FHLB)	0.080%	176,918.75
Accountant Opinion Fee	0.005%	12,000.00
Additional Costs (Title Associates & H.A. Legal)	0.059%	130,000.00
Miscellaneous Fee	0.005%	10,000.00
Total COI for all Series	0.611%	\$1,343,507.86

Breakdown Per Series
 Series J \$34,590,000
 Series K \$106,945,000
 Series L \$10,515,000
 Series M \$67,905,000

	0.000%	0.00	0.000%	0.00	0.005%	481.51	0.003%	2,235.24
	0.080%	27,500.00	0.026%	27,500.00	0.262%	27,500.00	0.040%	27,500.00
	0.011%	3,750.00	0.004%	3,750.00	0.036%	3,750.00	0.006%	3,750.00
	0.093%	32,259.50	0.030%	32,259.50	0.307%	32,259.50	0.048%	32,259.50
	0.010%	3,625.00	0.003%	3,625.00	0.034%	3,625.00	0.005%	3,625.00
	0.100%	34,590.00	0.100%	106,945.00	0.100%	10,515.00	0.045%	30,730.00
	0.000%	0.00	0.000%	0.00	0.661%	69,531.25	0.504%	342,568.75
	0.035%	12,045.66	0.011%	12,045.66	0.125%	13,126.37	0.024%	16,236.67
	0.069%	23,750.00	0.022%	23,750.00	0.226%	23,750.00	0.035%	23,750.00
	0.125%	43,237.50	0.125%	133,681.25	0.000%	0.00	0.000%	0.00
	0.009%	3,000.00	0.003%	3,000.00	0.029%	3,000.00	0.004%	3,000.00
	0.000%	0.00	0.000%	0.00	1.236%	130,000.00	0.000%	0.00
	0.007%	2,500.00	0.002%	2,500.00	0.024%	2,500.00	0.004%	2,500.00
Total COI for all Series	0.538%	186,257.66	0.326%	349,056.41	3.044%	320,038.63	0.719%	488,155.16



Sons of Italy
Costs of Issuance

****The Bond Counsel (Hawkins) fee (\$67,605.24) will be wired by the title company (paid from equity) to HDC at closing and HDC will wire the funds to Hawkins when billed.**

Paid from Bond Proceeds

Bond Amount	\$ 7,670,000	
HDC Commitment Fee	0.75% \$	57,525.00
TEFRA	\$	1,249.88
Bond Counsel (Hawkins)	\$	27,394.76
Printing	\$	10,000.00
Rating Agency (Moody's)	\$	19,500.00
Trustee/Counsel	\$	5,000.00
Underwriter Management Fee & Structuring (JP Morgan)	\$ 2.400 \$	18,408.00
Underwriter expenses	\$ 0.241 \$	1,847.36
Underwriter counsel	\$ 6.519 \$	65,000.00
HDC Misc.	\$	5,000.00
TOTAL	\$	210,925.00
TOTAL NOT INCLUDING HDC FEE	\$	153,400.00
<i>% of bond amount (not including HDC fee)</i>		<i>2.00%</i>

Due To HDC from Bond Proceeds:

Due to HDC from Title Company:

Beekman Towers			
FC Beekman Associates, LLC			03/05/09
Costs of Issuance			
2009 Series A1/A2			
Bond Amount			\$ 238,050,000
HDC Fee	1.25%	2,975,625.00	
TEFRA		0.00	
Bond Counsel (Hawkins)		60,000.00	
Printing & Binding		10,000.00	
Rating Agency (Standard & Poor's)		82,500.00	no annual fee
Trustee/Counsel		7,000.00	\$1,000 annual per series
Underwriter Management Fee/Takedown (Goldman)		222,180.00	
Underwriter expenses (Goldman)		21,424.45	
Underwriter counsel (A1/A2)		55,000.00	
Underwriter Management Fee/Takedown (Fifth Third)		111,090.00	
Underwriter expenses (Fifth Third)		2,579.50	
HDC Administrative Expense		5,000.00	
TOTAL			3,552,398.95
TOTAL NOT INCLUDING HDC FEE			576,773.95
Due To HDC (less Commitment Fee):			576,773.95
Due Goldman Sachs:			
<i>% of bond amount (not including commitment fee)</i>			<i>0.242%</i>

Costs of Issuance, Fees & Escrows

		Rev Ruben Diaz
Recycled Bond Amount	\$	4,650,000
New Issuance Bond Amount	\$	12,800,000
Total Bond Amount\	\$	17,450,000
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Hawkins	\$	30,000.00
Printing	\$	10,000.00
Accounting	\$	12,000.00
TEFRA	\$	345.93
Rating Agency	\$	17,920.00
Trustee/Counsel	\$	5,000.00
Underwriters Fee	0.100% \$	17,450.00
Takedown	\$	90,112.50
Underwriter Expenses	\$	28,474.22
Underwriter counsel	\$	25,000.00
Miscellaneous	\$	5,000.00
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TOTAL	\$	241,302.65
		1.38%

Costs of Issuance

Open Resolution 2009 Series B-1, B-2, B-3 (COE)
 Series B-1 3,140,000
 Series B-2 13,655,000
 Series B-3 26,345,000
Total 2009 Series B 43,140,000

TEFRA *	0.080%	41,879.04
Bond Counsel	0.048%	25,000.00
Printing	0.019%	10,000.00
Rating Agency (Standard & Poor's & Moody's)*	0.049%	25,375.00
Trustee/Counsel	0.015%	8,000.00
Underwriter Management Fee	0.000%	0.00
Underwriter Takedown	0.094%	48,832.50
Underwriter Expenses	0.008%	4,214.80
Underwriter Counsel	0.038%	20,000.00
Accountant Opinion Fee	0.000%	0.00
Miscellaneous Fee	0.010%	5,000.00
Total COI for all Series	0.3619%	\$ 188,301.34

Costs of Issuance

Open Resolution
2009 Series C-1, C-2, C-3, C-4, D & E
All Series

\$338,100,000

FEFRA	0.006%	20,000.00
3rd Counsel	0.039%	130,000.00
Printing	0.004%	15,000.00
Rating Agency (Standard & Poor's & Moody's)	0.053%	180,687.65
Trustee/Counsel	0.005%	16,500.00
Underwriter Management Fee	0.066%	222,885.00
Underwriter Takedown	0.406%	1,372,697.50
Underwriter Expenses	0.032%	109,232.78
Underwriter Management Fee (Merrill Lynch)	0.006%	18,750.00
Underwriter Takedown (Merrill Lynch)	0.035%	118,750.00
Underwriter Expenses (Merrill Lynch)	0.002%	7,119.00
Underwriter Counsel	0.034%	115,000.00
Liquidity Provider Counsel (Bank of America)	0.006%	20,000.00
Accountant Opinion Fee	0.004%	12,000.00
Miscellaneous Fee	0.003%	10,000.00
Total COI for all Series	0.701%	\$ 2,368,621.90

SERIES BREAKOUT	Series C-1		Series C-2		Series C-3		Series C-4		Series D		Series E	
	%	\$	%	\$	%	\$	%	\$	%	\$	%	\$
FEFRA	0.015%	18,000.00	0.000%	0.00	0.000%	0.00	0.015%	2,000.00	0.000%	0.00	0.000%	0.00
3rd Counsel	0.036%	42,777.96	0.037%	30,688.30	0.036%	18,095.58	0.192%	25,000.00	0.036%	3,438.16	0.015%	10,000.00
Printing	0.002%	2,500.00	0.003%	2,500.00	0.005%	2,500.00	0.019%	2,500.00	0.028%	2,500.00	0.004%	2,500.00
Rating Agency (Standard & Poor's & Moody's)	0.062%	73,591.01	0.063%	51,930.28	0.067%	33,629.87	0.081%	10,621.78	0.062%	5,914.68	0.008%	5,000.00
Trustee/Counsel	0.002%	2,750.00	0.003%	2,750.00	0.006%	2,750.00	0.021%	2,750.00	0.029%	2,750.00	0.004%	2,750.00
Underwriter Management Fee	0.100%	118,200.00	0.100%	82,140.00	0.000%	0.00	0.100%	13,045.00	0.100%	9,500.00	0.000%	0.00
Underwriter Takedown	0.729%	859,987.50	0.500%	410,700.00	0.000%	0.00	0.100%	13,045.00	0.250%	23,750.00	0.100%	65,215.00
Underwriter Expenses	0.048%	56,226.12	0.048%	39,070.21	0.000%	0.00	0.040%	5,225.32	0.048%	4,525.76	0.006%	4,185.37
Underwriter Management Fee (Merrill Lynch)	0.000%	0.00	0.000%	0.00	0.238%	18,750.00	0.000%	0.00	0.000%	0.00	0.000%	0.00
Underwriter Takedown (Merrill Lynch)	0.000%	0.00	0.000%	0.00	0.014%	7,119.00	0.000%	0.00	0.000%	0.00	0.000%	0.00
Underwriter Expenses (Merrill Lynch)	0.000%	0.00	0.000%	0.00	0.014%	7,119.00	0.000%	0.00	0.000%	0.00	0.000%	0.00
Underwriter Counsel	0.028%	33,200.56	0.030%	24,299.44	0.030%	15,000.00	0.153%	20,000.00	0.132%	12,500.00	0.015%	10,000.00
Liquidity Provider Counsel (Bank of America)	0.000%	0.00	0.000%	0.00	0.040%	20,000.00	0.000%	0.00	0.000%	0.00	0.000%	0.00
Accountant Opinion Fee	0.002%	2,000.00	0.002%	2,000.00	0.004%	2,000.00	0.015%	2,000.00	0.021%	2,000.00	0.003%	2,000.00
Miscellaneous Fee	0.001%	1,666.67	0.002%	1,666.67	0.003%	1,666.67	0.013%	1,666.67	0.018%	1,666.67	0.003%	1,666.65
Total COI for all Series	1.024%	1,210,899.82	0.789%	647,744.89	0.481%	240,261.13	0.750%	97,853.77	0.722%	68,545.27	0.158%	103,317.02

The Balton
2009 Series A

Final
6/22/2009

Costs of Issuance

Series/A		Closing Fees	Annual Fees
		\$ 29,750,000	
TEFRA	0.014%	\$ 4,309.33	
Bond Counsel	0.303%	\$ 90,000.00	
Printing	0.050%	\$ 15,000.00	
Rating Agency (Moody's)	0.090%	\$ 26,650.00	\$ 6,500.00
Trustee/Counsel	0.017%	\$ 5,100.00	\$ 1,100.00
Underwriter Management Fee (Morgan Stanley)	0.250%	\$ 74,375.00	
Underwriter expenses	0.017%	\$ 5,197.69	
Underwriter counsel	0.151%	\$ 45,000.00	
Miscellaneous Fee	0.017%	\$ 5,000.00	
BALANCE DUE AT CLOSING:		0.910%	\$ 270,632.02
	HDC Commitment Fees	0.65%	\$ 193,125
	(excludes \$30,000 inducement fee)		Paid at escrow closing
	Total:	\$	463,757.02
	<i>% of bond amount (not including commitment fee)</i>		<i>0.91%</i>

2009 A Queens Student Residences (Refunding)

Costs of Issuance

October 29, 2009

Bond Amount	\$ 69,865,000	
Total HDC Commitment Fee	\$ 52,399	0.075%
TEFRA	\$ 2,000	
Bond Counsel (Hawkins)	\$ 50,000	
Printing	\$ 10,000	
Rating Agency (Standard & Poor's)	\$ 21,000	
Trustee/Counsel	\$ 5,500	
Underwriter Fee (\$1.50/\$1,000)	\$ 104,798	(\$1.50/\$1,000)
Underwriter's Counsel (Harris Beach)	\$ 25,000	
HDC Misc.	\$ 5,000	
TOTAL NOT INCLUDING HDC FEE	\$ 223,298	
TOTAL	\$ 275,696	

Due To HDC: \$ 145,898.75

Due to RBC \$ 129,797.50

Additional Counsel Fees to be paid by borrower:

Nixon Peabody (Borrower's Counsel)	\$ 47,000
Mintz Levin (FHLB Counsel)	\$ 15,000
Edwards Angell (RBS Counsel)	\$ 15,000
Total	\$ 77,000

\$ 352,696
0.32%