



**NEW YORK CITY HOUSING DEVELOPMENT CORPORATION  
REPORT OF BONDS ISSUED AND COST OF ISSUANCE  
FISCAL YEAR ENDED OCTOBER 31, 2010**

**Costs of Issuance****Open Resolution****2009 Series K, L, M****All Series****\$269,265,000**

TEFRA	0.007%	20,000.00
Bond Counsel	0.074%	200,000.00
Printing	0.004%	10,000.00
Rating Agency (Standard & Poor's & Moody's)	0.040%	109,005.13
Trustee/Counsel	0.004%	12,000.00
Underwriter Management Fee	0.065%	174,662.50
Underwriter Takedown	0.422%	1,137,077.50
Placement Fee	0.000%	0.00
Underwriter Expenses	0.023%	60,687.43
Underwriter Counsel	0.074%	200,000.00
Accountant Opinion Fee	0.004%	12,000.00
Miscellaneous Fee	0.002%	5,000.00
<b>Total COI for all Series</b>	<b>0.721%</b>	<b>\$ 1,940,432.56</b>

<b>Lexington Courts</b>		
<b>Costs of Issuance</b>		
<b>Bond Amount</b>		<b>\$ 25,500,000</b>
HDC Fee		\$ 191,250
TEFRA		\$ 1,851
Bond Counsel (Hawkins)		\$ 75,000
Printing & binding		\$ 10,000
Rating Agency (Standard & Poor's)		\$ 13,875
Trustee/Counsel		\$ 5,000
	Trustee acceptance	\$1,000
	Trustee annual fee	\$1,000
	Trustee Counsel	\$3,000
Underwriter Management Fee/takedown (B of A Merrill)	0.250%	\$ 63,750
Underwriter expenses		\$ 5,192
Underwriter counsel		\$ 40,000
HDC Administrative Expense		\$ 5,000
	<b>TOTAL</b>	<b>\$ 410,918</b>
	<b>TOTAL NOT INCLUDING HDC FEE</b>	<b>\$ 219,668</b>
	Due To HDC (less Commitment Fee):	\$ 110,726
	Due To B of A Merrill:	\$ 108,942
	<i>% of bond amount (not including commitment fee)</i>	<i>0.861%</i>

**Costs of Issuance****Open Resolution****2009 Series 1, 2 (NIBP)****All Series****\$500,000,000**

TEFRA	0.000%	0.00
Bond Counsel	0.000%	0.00
Printing	0.000%	0.00
Rating Agency (Standard & Poor's & Moody's)	0.004%	20,000.00
Trustee/Counsel	0.001%	6,500.00
Underwriter Management Fee	0.000%	0.00
Underwriter Takedown	0.000%	0.00
NIBP Securitization Fee*	0.100%	500,000.00
Underwriter Expenses	0.000%	0.00
NIBP Counsel Fee *	0.016%	80,000.00
Accountant Opinion Fee	0.000%	0.00
Miscellaneous Fee	0.001%	5,000.00
<b>Total COI for all Series</b>	<b>0.122%</b>	<b>\$ 611,500.00</b>



**Via Verde Cooperative Apartments  
Costs of Issuance**

			<u>Paid from Bond Proceeds</u>
<b>Bond Amount</b>	\$	<b>41,130,000</b>	
HDC Commitment Fee		0.75%	\$ 308,475
Bond Counsel (Hawkins)			\$ 100,000
Printing			\$ 10,000
Rating Agency (S&P)			\$ 24,000
Trustee/Counsel			\$ 5,950
Underwriter Management Fee & Structuring (JP Morgan)	\$	2.400	\$ 98,712
Underwriter expenses	\$	0.073	\$ 2,989
Underwriter counsel	\$	1.337	\$ 55,000
HDC Misc.			\$ 15,000
			\$ -
		<b>TOTAL</b>	\$ 620,125.50
		<b>TOTAL NOT INCLUDING HDC FEE</b>	\$ 311,650.50
		<i>% of bond amount (not including HDC fee)</i>	<i>0.76%</i>
Rental	\$	33,690,000.00	81.91%
Coop	\$	7,440,000.00	18.09%
	\$	<u>41,130,000.00</u>	

EXHIBIT A  
COST OF ISSUANCE

Costs of Issuance		
<b>Open Resolution (COB REMARKETING)</b>		
<b>2009 Series E-1 and E-2</b>		<b>\$65,215,000</b>
Printing	0.015%	10,000.00
Rating Agency (Standard & Poor's & Moody's)	0.000%	0.00
Trustee/Counsel	0.005%	3,500.00
Underwriter Management Fee	0.000%	0.00
Underwriter Takedown	0.094%	61,055.00
Underwriter Expenses	0.004%	2,595.00
Underwriter Counsel	0.000%	0.00
Accountant Opinion Fee	0.018%	12,000.00
Miscellaneous Fee	0.000%	0.00
<b>Total COI</b>	<b>0.137%</b>	<b>\$ 89,150.00</b>

	Open Resolution 2010 Series A1, A2, B 2009 L1, L2 Remarketing	
All Series	2010 Closing	\$269,915,000
TEFRA	0.005%	14,285.71
Bond Counsel	0.093%	250,000.00
Printing	0.008%	21,428.57
Rating Agency (Standard & Poor's & Moody's)	0.068%	184,000.00
Trustee/Counsel	0.009%	23,642.86
Underwriter Management Fee	0.056%	149,893.75
Structuring Fee	0.099%	268,312.50
Underwriter Takedown	0.251%	676,684.10
Reimbursable - (December 2009 COI for 2009 Ser	0.078%	211,097.03
Purchaser Counsel	0.009%	25,000.00
Underwriter Expenses	0.031%	84,201.04
Underwriter Counsel	0.074%	200,000.00
Accountant Opinion Fee	0.010%	25,714.29
Miscellaneous Fee	0.005%	14,285.71
<b>Total COI for all Series</b>	<b>0.796% \$</b>	<b>2,148,545.57</b>
<b>HDC Commitment Fees</b>		<b>3,103,458.00</b>
<b>Debt Service Reserve</b>		<b>1,557,450.00</b>
<b>Capitalized Interest</b>		<b>14,269,400.00</b>
<b>SONYMA Fee</b>		<b>23,590.00</b>
<b>Due At Closing</b>		<b>21,102,443.57</b>



<b>Costs of Issuance</b>		
<b>Open Resolution</b>		
<b>2010 Series C</b>		
Loan Amount		\$14,370,000
Debt Service Reserve		\$445,000
<b>2010 Series C Total Issuance</b>		<b>\$14,815,000</b>
TEFRA	0.013%	2,000.00
Bond Counsel	0.270%	40,000.00
Printing	0.067%	10,000.00
Rating Agency (Standard & Poor's & Moody's)	0.198%	29,330.00
Trustee/Counsel	0.034%	5,000.00
Underwriter Management Fee	0.125%	18,518.75
Underwriter Takedown	0.647%	95,918.75
Underwriter Expenses	0.018%	2,626.66
Underwriter Counsel	0.202%	30,000.00
Accountant Opinion Fee	0.081%	12,000.00
Miscellaneous Fee	0.034%	5,000.00
NYS Bond Issuance Fee*	0.672%	99,556.80
<b>Total COI</b>	<b>2.362%</b>	<b>\$ 349,950.96</b>

<b>BIC Fee to be paid by CUNY</b>	<b>0.672%</b>	<b>96,566.40</b>
<b>BIC Fee to be paid by HDC for DSR</b>	<b>0.672%</b>	<b>2,990.40</b>
		<b>99,556.80</b>

<b>Beekman Towers</b>			
<b>FC Beekman Associates, LLC</b>			<b>May 2010</b>
<b>Costs of Issuance</b>			
<b>2010 Series A-1</b>		98,050,000	Goldman Sachs
<b>2010 Series A-2</b>		95,000,000	Fifth Third
<b>Total Bond Amount</b>		<b>\$ 193,050,000</b>	
HDC Fee	1.250%	2,413,125.00	
TEFRA	0.000%	0.00	
Bond Counsel (Hawkins)	0.031%	60,000.00	
Printing & Binding	0.005%	10,000.00	
Rating Agency (Standard & Poor's)	0.032%	61,998.00	
Trustee/Counsel	0.004%	7,000.00	
Underwriter Management Fee/Takedown (Goldman)	0.071%	137,270.00	
Underwriter expenses (Goldman)	0.008%	14,623.75	
Underwriter Management Fee/Takedown (Fifth Third)	0.069%	133,000.00	
Underwriter expenses (Fifth Third)	0.002%	3,999.00	
Underwriter counsel (A1/A2/A3)	0.018%	35,000.00	
HDC Administrative Expense	0.003%	5,000.00	
	<b>TOTAL</b>	<b>1.492%</b>	<b>2,881,015.75</b>
	Due HDC:		2,592,123.00
	Due Goldman Sachs:		151,893.75
	Due Fifth Third:		136,999.00
	<i>% of bond amount (not including commitment fee)</i>		<i>0.242%</i>

101 Avenue D		2010 Series A
		5/27/2010
<b>Bond Amount</b>		\$ 25,000,000
<b>Fees Due to HDC At Closing</b>		
HDC Commitment Fee		\$ 250,000
HDC Permanent Loan Commitment Fee		\$ 131,150
Less Inducement Fee already paid		\$ (20,000)
Less Recycled Bond Reservation Fee already paid		\$ (75,000)
Less HDC Commitment Fee received 4/14/2010		\$ (155,000)
<b>Total HDC Fees Outstanding</b>		\$ 131,150
<b>New York State Bond Issuance Charge</b>		\$ 210,000
<b>TOTAL FEES DUE TO HDC AT CLOSING</b>		\$ 341,150
<b>Costs of Issuance</b>		
2008 TEFRA		\$ 1,417
2009 TEFRA		\$ 1,453
Bond Counsel (Hawkins)		\$ 95,000
Printing & binding		\$ 10,000
Rating Agency (Standard & Poor's)		\$ 20,799
Trustee/Counsel		\$ 5,200
	Trustee acceptance	\$600
	Trustee annual fee	\$600
	Trustee Counsel	\$4,000
Underwriter Management Fee/takedown (Morgan Stanley)	0.250%	\$ 62,500
Underwriter expenses		\$ 4,173
Underwriter counsel		\$ 45,000
HDC Administrative Expense		\$ 5,000
	<b>TOTAL</b>	\$ 591,692
	<b>TOTAL Costs of Issuance (not including fees due to HDC)</b>	\$ 250,542
	Cost of Issuance Due To HDC (less Commitment/NYS Fees):	\$ 138,869
	Due To Morgan Stanley:	\$ 111,673
	<i>% of bond amount (not including commitment fee)</i>	1.002%

## Costs of Issuance

### Open Resolution

2010 Series D-1-A	43,475,000.00
2010 Series D-2	11,190,000.00
2010 Series E	10,570,000.00
2010 Series F	4,130,000.00
2009 Series 1-1	41,850,000.00
2009 Series 2-1	16,590,000.00
2009 Series L-3 Remarketing	27,745,000.00
2009 Series L-4 Remarketing	10,200,000.00

**All Series** **\$165,750,000**

TEFRA	0.013%	22,000.00
Bond Counsel	0.121%	200,000.00
Printing	0.018%	30,000.00
Rating Agency	0.079%	130,320.00
Trustee/Counsel	0.024%	40,000.00
GSE Legal Fee	0.015%	25,000.00
Underwriter Ma	0.079%	131,340.00
Underwriter Tal	0.336%	557,746.25
Underwriter Exp	0.055%	90,961.06
Underwriter Co	0.084%	140,000.00
Underwriter NIE	0.097%	160,710.00
Reimbursable	0.104%	172,352.81
Accountant Opi	0.007%	12,000.00
Miscellaneous I	0.009%	15,000.00
<b>Total COI for a</b>	<b>1.042%</b>	<b>\$ 1,727,430.12</b>

EXHIBIT A

COST OF ISSUANCE

<b>Costs of Issuance</b>		
<b>Open Resolution (COB REMARKETING)</b>		
<b>2009 Series H-1 &amp; H-2</b>		<b>\$61,195,000</b>
Printing	0.016%	10,000.00
Rating Agency (Standard & Poor's & Moody's)	0.000%	0.00
Trustee/Counsel	0.008%	5,000.00
Underwriter Management Fee	0.000%	0.00
Underwriter Takedown	0.100%	61,195.00
Underwriter Expenses	0.004%	2,205.00
Underwriter Counsel	0.000%	0.00
Accountant Opinion Fee	0.000%	0.00
Miscellaneous Fee	0.000%	0.00
<b>Total COI</b>	<b>0.128%</b>	<b>\$ 78,400.00</b>

Elliott Chelsea

<b>Bonds</b>	<b>\$41,440,000</b>
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<b>I.</b>	
<b>A. COI Fee</b>	
TEFRA	\$1,417
Bond Counsel (Hawkins)	\$75,000
Printing & Binding	\$10,000
Rating Agency (Standard & Poor's)	\$35,603
Trustee/Counsel	\$5,200
HDC Administrative Expense	\$5,000
<b>Sub-Total COI Fees</b>	<b>\$132,220</b>
<b>B. HDC Fee</b>	
less commitment fee received	\$414,400
	\$75,000 <i>at unsecured loan</i>
<b>Sub-total HDC Fee</b>	<b>\$339,400</b>
<b>C. Underwriter Fee</b>	<b>\$109,782.50</b>
<b>D. Underwriter Counsel Fee</b>	<b>\$35,000</b>
<b>E. NY State Bond Issuance Charge</b>	<b>\$348,096</b> <i>not Cost of Issuance</i>
<b>TOTAL AMOUNT PAID AT CLOSING</b>	<b>\$964,499</b>
	0.6684%

## Costs of Issuance

Avalon 2006 J-1 Remarketing

9/15/2010

Bond Amount \$ 100,000,000

Bond Counsel	0.025%	\$	25,000.00
Printing	0.010%	\$	10,000.00
Trustee/Counsel	0.002%	\$	2,000.00
Accountant's Opinion	0.009%	\$	9,000.00
Rating Agency	0.008%	\$	7,500.00
Underwriter Management Fee	0.100%	\$	100,000.00
Underwriter Takedown	0.150%	\$	150,000.00
Underwriter Expenses	0.005%	\$	4,900.00
Underwriter Counsel	0.035%	\$	35,000.00
<b>Total COI</b>	<b>0.343%</b>	<b>\$</b>	<b>343,400.00</b>

## Costs of Issuance

### Open Resolution

2008 M Remarketing

9/30/2010

Bond Amount

\$ 36,675,000

Bond Counsel	0.000%	-
Printing	0.000%	-
Trustee/Counsel	0.005%	2,000.00
Accountant's Opinion	0.000%	-
Rating Agency (Moody's)	0.007%	2,500.00
Underwriter Management Fee	0.000%	-
Underwriter Takedown	0.100%	36,675.00
Underwriter Expenses	0.034%	12,531.68
Underwriter Counsel	0.000%	-
Miscellaneous Fee	0.000%	-
<b>Total COI</b>	<b>0.146%</b>	<b>53,706.68</b>



## Costs of Issuance

### Open Resolution

2009 E-2/AE-2 B Remarketing

9/15/2010

Bond Amount

\$ 45,375,000

Bond Counsel	0.000%	-
Printing	0.000%	-
Trustee/Counsel	0.015%	7,000.00
Accountant's Opinion	0.000%	-
Rating Agency (Moody's)	0.006%	2,500.00
Underwriter Management Fee	0.000%	-
Underwriter Takedown	0.100%	45,375.00
Underwriter Expenses	0.034%	15,504.43
Underwriter Counsel	0.055%	25,000.00
Miscellaneous Fee	0.000%	-
<b>Total COI</b>	<b>0.210%</b>	<b>95,379.43</b>

**Costs of Issuance****Open Resolution**

<b>2010 Series G</b>	50,765,000
<b>2010 Series H</b>	74,575,000
<b>2010 Series I</b>	8,115,000
<b>2008 Series A-1-A Remarketing</b>	15,665,000
<b>2008 Series H-2-A Remarketing</b>	14,540,000

**All Series** **\$163,660,000**

TEFRA	0.002%	4,000.00
Bond Counsel	0.076%	125,000.00
Printing	0.009%	15,000.00
Rating Agency (Standard & Poor's & Moody's)	0.067%	109,500.00
Trustee/Counsel	0.012%	19,000.00
Accountant Opinion Fee	0.005%	9,000.00
Underwriter Management Fee	0.102%	167,287.50
Placement Fee	0.057%	93,218.75
Underwriter Takedown	0.362%	592,450.00
Underwriter Expenses	0.039%	63,659.96
Underwriter Counsel	0.061%	100,000.00
Miscellaneous Fee	0.006%	10,000.00
<b>Total COI for all Series</b>	<b>0.799%</b>	<b>\$ 1,308,116.21</b>

## Cost of Issuance Certification

Honorable Michael R. Bloomberg  
Mayor  
The City of New York  
City Hall  
New York, New York 10007

Governor Andrew Cuomo  
State Capital Building  
Albany, New York 12247

John C. Liu  
City Comptroller  
One Centre Street  
Municipal Building - Room 530  
New York, New York 10007

Mark Page  
Director  
Office of Management  
and Budget  
75 Park Place  
New York, New York 10007



NEW YORK CITY  
HOUSING DEVELOPMENT  
CORPORATION

**Cathleen A. Baumann**  
*Treasurer*

January 28, 2011

Honorable Michael R. Bloomberg  
Mayor  
The City of New York  
City Hall  
New York, New York 10007

Dear Mayor Bloomberg:

Pursuant to the Public Authorities Accountability Act of 2005, I am enclosing the New York City Housing Development Corporation Report of Bonds Issued and Cost of Issuance for the fiscal year ending October 31, 2010.

Very truly yours,

A handwritten signature in black ink, appearing to read "C Baumann". The signature is fluid and cursive, with a long horizontal stroke at the end.

Cathleen A. Baumann

Enclosure

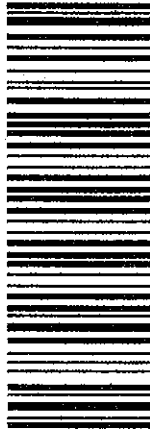
SENDER: COMPLETE THIS SECTION	COMPLETE THIS SECTION ON DELIVERY
<ul style="list-style-type: none"> <li>■ Complete Items 1, 2, and 3. Also complete item 4 if Restricted Delivery is desired.</li> <li>■ Print your name and address on the reverse so that we can return the card to you.</li> <li>■ Attach this card to the back of the mailpiece, or on the front if space permits.</li> </ul>	<p>A. Signature <span style="float: right;"><input type="checkbox"/> Agent <input type="checkbox"/> Addressee</span></p> <p><b>X</b></p> <p>B. Received by (Printed Name) <span style="float: right;">C. Date of Delivery</span></p>
<p>1. Article Addressed to:</p> <p>Honorable Michael R. Bloomberg Mayor The City of New York City Hall New York, New York 10007</p>	<p>D. Is delivery address different from item 1? <input type="checkbox"/> Yes If YES, enter delivery address below: <input type="checkbox"/> No</p> <p>3. Service Type</p> <p><input checked="" type="checkbox"/> Certified Mail <input type="checkbox"/> Express Mail  <input checked="" type="checkbox"/> Registered <input checked="" type="checkbox"/> Return Receipt for Merchandise  <input type="checkbox"/> Insured Mail <input type="checkbox"/> C.O.D.</p> <p>4. Restricted Delivery? (Extra Fee) <input type="checkbox"/> Yes</p>
<p>2. Article Number (Transfer from service label)</p>	<p>7004 2510 0005 0005 3040</p>

PS Form 3811, February 2004

Domestic Return Receipt

102595-02-M-1640

PLACE STICKER AT TOP OF ENVELOPE TO THE RIGHT OF THE RETURN ADDRESS. FOLD AT DOTTED LINE.  
**CERTIFIED MAIL™**



7004 2510 0005 0005 3040  
7004 2510 0005 0005 3040

U.S. Postal Service™ <b>CERTIFIED MAIL™ RECEIPT</b> (Domestic Mail Only. No Insurance Coverage Provided)											
For delivery information visit our website at <a href="http://www.usps.com">www.usps.com</a>											
<b>OFFICIAL USE</b>											
<table border="1"> <tr> <td>Postage</td> <td>\$</td> </tr> <tr> <td>Certified Fee</td> <td></td> </tr> <tr> <td>Return Receipt Fee (Endorsement Required)</td> <td></td> </tr> <tr> <td>Restricted Delivery Fee (Endorsement Required)</td> <td></td> </tr> <tr> <td>Total Postage &amp; Fees</td> <td>\$</td> </tr> </table>	Postage	\$	Certified Fee		Return Receipt Fee (Endorsement Required)		Restricted Delivery Fee (Endorsement Required)		Total Postage & Fees	\$	Postmark Here
Postage	\$										
Certified Fee											
Return Receipt Fee (Endorsement Required)											
Restricted Delivery Fee (Endorsement Required)											
Total Postage & Fees	\$										
<table border="1"> <tr> <td colspan="2">Sent To</td> </tr> <tr> <td colspan="2">Honorable Michael R. Bloomberg Mayor</td> </tr> <tr> <td colspan="2">Street, Apt. No., or PO Box No. City Hall</td> </tr> <tr> <td colspan="2">City, State, ZIP+4 New York New York 10007</td> </tr> </table>		Sent To		Honorable Michael R. Bloomberg Mayor		Street, Apt. No., or PO Box No. City Hall		City, State, ZIP+4 New York New York 10007			
Sent To											
Honorable Michael R. Bloomberg Mayor											
Street, Apt. No., or PO Box No. City Hall											
City, State, ZIP+4 New York New York 10007											

PS Form 3800, June 2002

See reverse for instructions



NEW YORK CITY  
HOUSING DEVELOPMENT  
CORPORATION

**Cathleen A. Baumann**  
*Treasurer*

January 28, 2011

Governor Andrew Cuomo  
State Capital Building  
Albany, New York 12247

Dear Governor Cuomo:

Pursuant to the Public Authorities Accountability Act of 2005, I am enclosing the New York City Housing Development Corporation Report of Bonds Issued and Cost of Issuance for the fiscal year ending October 31, 2010.

Very truly yours,

A handwritten signature in black ink, appearing to read "C. Baumann". The signature is fluid and cursive.

Cathleen A. Baumann

Enclosure

SENDER: COMPLETE THIS SECTION	COMPLETE THIS SECTION ON DELIVERY
<ul style="list-style-type: none"> <li>■ Complete items 1, 2, and 3. Also complete item 4 if Restricted Delivery is desired.</li> <li>■ Print your name and address on the reverse so that we can return the card to you.</li> <li>■ Attach this card to the back of the mailpiece, or on the front if space permits.</li> </ul>	<p>A. Signature <span style="float: right;"><input type="checkbox"/> Agent <input type="checkbox"/> Addressee</span>  <b>X</b></p> <p>B. Received by (Printed Name) <span style="float: right;">C. Date of Delivery</span></p>
<p>1. Article Addressed to:</p> <p style="font-size: 1.2em;">Governor Andrew Cuomo State Capital Building Albany, New York 12247</p>	<p>D. Is delivery address different from item 1? <input type="checkbox"/> Yes If YES, enter delivery address below: <input type="checkbox"/> No</p> <p>3. Service Type  <input checked="" type="checkbox"/> Certified Mail <input type="checkbox"/> Express Mail  <input checked="" type="checkbox"/> Registered <input checked="" type="checkbox"/> Return Receipt for Merchandise  <input type="checkbox"/> Insured Mail <input type="checkbox"/> C.O.D.</p> <p>4. Restricted Delivery? (Extra Fee) <input type="checkbox"/> Yes</p>
<p>2. Article Number (Transfer from service label)</p>	<p style="font-size: 1.2em; text-align: center;">7004 2510 0005 0005 3026</p>

PS Form 3811, February 2004 Domestic Return Receipt 102595-02-M-1540

PLACE STICKER AT TOP OF ENVELOPE TO THE RIGHT OF THE RETURN ADDRESS. FOLD AT DOTTED LINE.

CERTIFIED MAIL™



7004 2510 0005 0005 3026  
7004 2510 0005 0005 3026

U.S. Postal Service™ <b>CERTIFIED MAIL™ RECEIPT</b> (Domestic Mail Only; No Insurance Coverage Provided)							
For delivery information visit our website at <a href="http://www.usps.com">www.usps.com</a>							
OFFICIAL USE							
Postage	\$						
Certified Fee							
Return Receipt Fee (Endorsement Required)							
Restricted Delivery Fee (Endorsement Required)							
Total Postage & Fees	\$						
<table border="0" style="width: 100%;"> <tr> <td style="width: 10%;"><i>Sent To</i></td> <td style="border-bottom: 1px solid black;">Governor Andrew Cuomo</td> </tr> <tr> <td><i>Street, Apt. No., or PO Box No.</i></td> <td style="border-bottom: 1px solid black;">State Capital Building</td> </tr> <tr> <td><i>City, State, ZIP+4</i></td> <td style="border-bottom: 1px solid black;">Albany, New York 12247</td> </tr> </table>		<i>Sent To</i>	Governor Andrew Cuomo	<i>Street, Apt. No., or PO Box No.</i>	State Capital Building	<i>City, State, ZIP+4</i>	Albany, New York 12247
<i>Sent To</i>	Governor Andrew Cuomo						
<i>Street, Apt. No., or PO Box No.</i>	State Capital Building						
<i>City, State, ZIP+4</i>	Albany, New York 12247						

PS Form 3800, June 2002 See Reverse for Instructions



NEW YORK CITY  
HOUSING DEVELOPMENT  
CORPORATION

**Cathleen A. Baumann**  
*Treasurer*

January 28, 2011

Mr. John C. Liu  
City Comptroller  
The Comptroller's Office  
One Centre Street  
Municipal Building - Room 530  
New York, New York 10007

Dear Mr. Liu:

Pursuant to the Public Authorities Accountability Act of 2005, I am enclosing the New York City Housing Development Corporation Report of Bonds Issued and Cost of Issuance for the fiscal year ending October 31, 2010.

Very truly yours,

A handwritten signature in black ink, appearing to read "C Baumann". The signature is fluid and cursive.

Cathleen A. Baumann

Enclosure





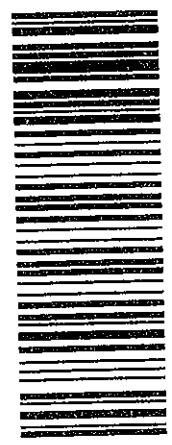
NEW YORK CITY  
HOUSING DEVELOPMENT  
CORPORATION

Mr. John C. Liu  
City Comptroller  
One Centre Street  
Municipal Building - Room 530  
New York, New York 10007

110 William Street, New York, NY 10038

PLACE STICKER AT TOP OF ENVELOPE TO THE RIGHT  
OF THE RETURN ADDRESS, FOLD AT DOTTED LINE

**CERTIFIED MAIL**



7004 2510 0005 0005 1442  
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Postage	\$
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Restricted Delivery Fee (Endorsement Required)	
Total Postage & Fees	\$

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John C. Liu - City Comptroller  
Street, Apt. No.;  
or PO Box No. One Centre Street - Rm. 530  
City, State, ZIP+4  
New York New York 10007

**SENDER: COMPLETE THIS SECTION**

- Complete items 1, 2, and 3. Also complete item 4 if Restricted Delivery is desired.
- Print your name and address on the reverse so that we can return the card to you.
- Attach this card to the back of the mailpiece, or on the front if space permits.

1. Article Addressed to:

John C. Liu  
City Comptroller  
One Centre Street  
Municipal Building  
Room 530  
New York, New York 10007

**COMPLETE THIS SECTION ON DELIVERY**

- A. Signature  Agent  Addressee
- B. Received by (Printed Name) C. Date of Delivery
- D. Is delivery address different from item 1?  Yes  
If YES, enter delivery address below:  No

3. Service Type
- Certified Mail  Express Mail  
 Registered  Return Receipt for Merchandise  
 Insured Mail  C.O.D.
4. Restricted Delivery? (Extra Fee)  Yes

2. Article Number (Transfer from service label) 7004 2510 0005 0005 1442



NEW YORK CITY  
HOUSING DEVELOPMENT  
CORPORATION

**Cathleen A. Baumann**  
*Treasurer*

January 28, 2011

Mr. Mark Page  
Director  
Office of Management & Budget  
75 Park Place  
New York, New York 10007

Dear Mr. Page:

Pursuant to the Public Authorities Accountability Act of 2005, I am enclosing the New York City Housing Development Corporation Report of Bonds Issued and Cost of Issuance for the fiscal year ending October 31, 2010.

Very truly yours,

A handwritten signature in cursive script, appearing to read "C Baumann".

Cathleen A. Baumann

Enclosure

**SENDER: COMPLETE THIS SECTION**

- Complete items 1, 2, and 3. Also complete item 4 if Restricted Delivery is desired.
- Print your name and address on the reverse so that we can return the card to you.
- Attach this card to the back of the mailpiece, or on the front if space permits.

1. Article Addressed to:

Mr. Mark Page  
 Director  
 Office of Management & Budget  
 75 Park Place  
 New York, New York 10007

2. Article Number  
 (Transfer from service label)

7004 2510 0005 0005 3057

**COMPLETE THIS SECTION ON DELIVERY**

A. Signature  Agent  
 Addressee  
**X**

B. Received by (Printed Name) C. Date of Delivery

D. Is delivery address different from item 1?  Yes  
 If YES, enter delivery address below:  No

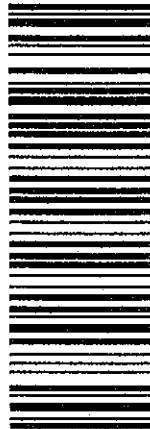
3. Service Type  
 Certified Mail  Express Mail  
 Registered  Return Receipt for Merchandise  
 Insured Mail  C.O.D.

4. Restricted Delivery? (Extra Fee)  Yes

PS Form 3811, February 2004

Domestic Return Receipt

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Return Receipt Fee (Endorsement Required)	
Restricted Delivery Fee (Endorsement Required)	
<b>Total Postage &amp; Fees</b>	<b>\$</b>

Postmark  
 Here

Sent To  
 Mr. Mark Page - Director  
 Street, Apt. No.;  
 or PO Box No. Office of Management & Budget  
 City, State, ZIP+4  
 75 Park Place, New York, New York 10007

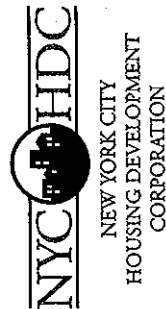
PS Form 3800, June 2002

See Reverse for Instructions



Honorable Michael R. Bloomberg  
Mayor  
The City of New York  
City Hall  
New York, New York 10007

110 William Street, New York, NY 10038



Governor Andrew Cuomo  
State Capital Building  
Albany, New York 12247

110 William Street, New York, NY 10038



Mr. Mark Page  
Director  
Office of Management & Budget  
75 Park Place  
New York, New York 10007

110 William Street, New York, NY 10038

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