

**NEW YORK CITY HOUSING DEVELOPMENT CORPORATION
REPORT OF BONDS ISSUED AND COST OF ISSUANCE
FISCAL YEAR ENDED OCTOBER 31, 2011**

COSTS OF ISSUANCE DECEMBER 2010

Series		Par Amount
2010 J		58,310,000.00
2010 K		28,340,000.00
2010 L		62,620,000.00
2010 M		67,285,000.00
2010 N		5,675,000.00
2009 NIBP 1-2		89,600,000.00
2009 NIBP 2-2		10,830,000.00
ALL SERIES		\$322,660,000

TEFRA	0.006%	20,000.00
Bond Counsel	0.062%	200,000.00
Printing	0.005%	15,000.00
Rating Agency (S&P & Moody's)	0.063%	204,806.00
Trustee/Counsel	0.011%	35,500.00
Accountant Opinion	0.003%	9,000.00
Underwriter Management Fee	0.036%	115,406.25
Underwriter NIBP Structuring Fee	0.086%	276,182.50
Underwriter Takedown	0.191%	617,892.50
Underwriter Expenses	0.023%	73,770.93
Underwriter Counsel	0.034%	110,000.00
Verification Agent	0.001%	4,000.00
GSE Special Counsel	0.016%	52,500.00
Inspection Agent (4th Rail Proj.)	0.014%	44,600.00
Reimb. for NIBP Series 1 & 2 COI	0.039%	124,679.17
Miscellaneous	0.005%	15,000.00
Underwriter Comp. (1)	0.370%	1,193,252.18
All Other Costs	0.225%	725,085.17

TOTAL COSTS FOR ALL SERIES	0.595%	\$1,918,337.35
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COSTS OF ISSUANCE APRIL 2011**FINAL**

Series		Par Amount
2011 B		26,340,000.00
2011 C		1,980,000.00
2010 L-1 (Remarketing)		12,620,000.00
2010 L-2-A (Remarketing)		12,400,000.00
2009 NIBP 1-3		63,180,000.00
2009 NIBP 2-3		3,120,000.00
ALL SERIES		\$119,640,000

TEFRA	0.007%	8,000.00
Bond Counsel	0.071%	85,000.00
Printing	0.008%	10,000.00
Rating Agency (S&P & Moody's)	0.083%	99,540.00
Trustee/Counsel	0.022%	26,000.00
Accountant Opinion	0.008%	9,000.00
Underwriter Management Fee	0.056%	66,675.00
Underwriter NIBP Structuring Fee	0.152%	182,325.00
Underwriter Takedown	0.244%	291,887.50
Underwriter Expenses	0.059%	70,237.00
Underwriter Counsel	0.067%	80,000.00
Verification Agent	0.003%	4,000.00
GSE Special Counsel	0.017%	20,000.00
Inspection Agent (4th Rail Proj.)	0.019%	22,600.00
Reimb. for NIBP Series 1 & 2 COI	0.069%	82,078.47
Miscellaneous	0.008%	10,000.00

TOTAL COSTS FOR ALL SERIES	0.892%	\$1,067,342.97
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Costs of Issuance

Open Resolution 2008 H-2-A/H-2-B and 2009 C-3 (Remarketing from VRDOs to Term Rate)		
Total Remarketed Bonds		\$97,360,000
2008 H-2-A		\$23,485,000
2008 H-2-B		\$32,210,000
2009 C-3		\$41,665,000
TEFRA	0.000%	0.00
Bond Counsel	0.000%	0.00
Printing	0.000%	0.00
Rating Agency (Standard & Poor's & Moody's) *	0.011%	10,500.00
Trustee/Counsel	0.006%	6,000.00
Accountant Opinion Fee	0.000%	0.00
Underwriter Management Fee	0.000%	0.00
Underwriter Takedown	0.000%	0.00
Underwriter Expenses	0.000%	0.00
Underwriter Counsel	0.000%	0.00
Special Disclosure Counsel (Orrick)	0.010%	10,000.00
CUSIPs and DTC **	0.001%	812.00
Miscellaneous Fee	0.005%	5,000.00
Total COI	0.033% \$	32,312.00

COSTS OF ISSUANCE JUNE 2011**FINAL**

Series	Par Amount
2011 D	23,645,000.00
2011 E	72,030,000.00
2011 F-1	31,000,000.00
2011 F-2	56,460,000.00
2011 F-3	12,540,000.00
2010 L-2-B (Remarketing)	37,600,000.00
2009 NIBP 1-4	29,640,000.00
2009 NIBP 2-4	12,170,000.00
ALL SERIES	275,085,000.00

TEFRA	0.009%	24,065.88
Bond Counsel	0.082%	225,000.00
Printing	0.002%	5,000.00
Rating Agency (S&P & Moody's)	0.081%	223,500.00
Trustee/Counsel	0.011%	29,500.00
Accountant Opinion	0.003%	9,000.00
Placement Agent Management Fee	0.170%	466,550.00
Placement Agent NIBP Structuring Fee	0.042%	114,977.50
Placement Fee	0.106%	291,593.75
Placement Agent Expenses	0.063%	173,590.00
Placement Agent Counsel	0.045%	125,000.00
Verification Agent	0.001%	4,000.00
GSE Special Counsel	0.007%	20,000.00
Inspection Agent (4th Rail Proj.)	0.021%	56,500.00
Reimb. for NIBP Series 1 & 2 COI	0.019%	52,342.26
Miscellaneous	0.004%	10,000.00
Placement Agent Comp. (1)	0.426%	1,171,711.25
All Other Costs	0.240%	658,908.14

TOTAL COSTS FOR ALL SERIES	0.665%	\$1,830,619.39
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EXHIBIT A

COST OF ISSUANCE

Costs of Issuance		
Open Resolution (COB REMARKETING)		
2009 Series H-2		\$26,570,000
Printing	0.019%	5,000.00
Rating Agency (Standard & Poor's & Moody's)	0.029%	7,750.00
Trustee/Counsel	0.008%	2,000.00
Underwriter Management Fee	0.000%	0.00
Underwriter Takedown	0.100%	26,570.00
Underwriter Expenses	0.005%	1,200.00
Underwriter Counsel	0.000%	0.00
Accountant Opinion Fee	0.000%	0.00
Miscellaneous Fee	0.000%	0.00
Total COI	0.160%	\$42,520.00

Costs of Issuance**FINAL****2010 MI Remarketing (Kent Village)****9/1/2011****Bond Amount \$ 34,595,000**

Bond Counsel	0.058%	20,000.00
Printing	0.000%	-
Trustee/Counsel	0.006%	2,000.00
Accountant's Opinion	0.000%	-
Rating Agency	0.022%	7,750.00
Underwriter Management Fee	0.000%	-
Underwriter Takedown	0.100%	34,595.00
Underwriter Expenses	0.091%	31,437.27
Underwriter Counsel	0.058%	20,000.00
Miscellaneous Fee	0.006%	2,000.00
Total COI	0.340%	\$ 117,782.27

Costs of Issuance**FINAL****2009 E-2-A Remarketing (West 26th St.)****9/15/2011****Bond Amount****\$ 40,000,000**

Bond Counsel	0.100%	40,000.00
Printing	0.013%	5,000.00
Trustee/Counsel	0.005%	2,000.00
Accountant's Opinion	0.015%	6,000.00
Rating Agency	0.019%	7,750.00
Underwriter Management Fee	0.025%	10,000.00
Underwriter Takedown	0.100%	40,000.00
Underwriter Expenses	0.054%	21,661.81
Underwriter Counsel	0.075%	30,000.00
Miscellaneous Fee	0.005%	2,000.00
Total COI	0.411%	\$ 164,411.81

Costs of Issuance

Revised Final

2011 A (NYCHA) (Private Placement)

9/21/2011

Bond Amount

\$ 140,000,000

Bond Counsel	0.036%	50,000.00
Printing	0.004%	5,000.00
Trustee/Counsel	0.004%	5,000.00
Accountant's Opinion	0.000%	-
Rating Agency	0.073%	102,500.00
Underwriter Management Fee	0.000%	-
Underwriter Takedown	0.000%	-
Underwriter Expenses	0.000%	-
Underwriter Counsel	0.000%	-
Computer Cashflow Fee	0.014%	20,000.00
Purchaser Counsel	0.029%	40,000.00
TEFRA	0.002%	2,500.00
Administrative and Miscellaneous Fee	0.002%	2,500.00
Total COI	0.163%	\$ 227,500.00

Costs of Issuance**FINAL****2011.I (Recycling COB)****9/30/2011****Bond Amount****\$ 68,770,000**

Bond Counsel	0.010%	7,000.00
Printing	0.012%	8,000.00
Trustee/Counsel	0.007%	5,000.00
Accountant's Opinion	0.000%	-
Rating Agency	0.044%	30,500.00
Underwriter Management Fee	0.000%	-
Underwriter Takedown	0.100%	68,770.00
Underwriter Expenses	0.004%	2,769.20
Underwriter Counsel	0.012%	8,000.00
Administration and Miscellaneous Fee	0.003%	2,000.00
Total COI	0.192%	\$ 132,039.20

Costs of Issuance**FINAL****2008 MI Remarketing****9/30/2011****Bond Amount****\$ 9,455,000**

Bond Counsel	0.032%	3,000.00
Printing	0.021%	2,000.00
Trustee/Counsel	0.021%	2,000.00
Accountant's Opinion	0.000%	-
Rating Agency	0.029%	2,750.00
Underwriter Management Fee	0.000%	-
Underwriter Takedown	0.100%	9,455.00
Underwriter Expenses	0.004%	380.72
Underwriter Counsel	0.021%	2,000.00
Administration and Miscellaneous Fee	0.021%	2,000.00
Total COI	0.249%	\$ 23,585.72

Final Costs of Issuance
Stage II: Refund 2009 Series E-2-A
Bond Amount

COLLECTED 10/19/11

10/19/2011
\$30,000,000.00

Bond counsel	0.227%	\$68,000.00
Underwriter counsel	0.000%	\$0.00
Underwriter takedown	0.000%	\$0.00
Underwriter expenses	0.007%	\$2,000.00
Printing	0.000%	\$0.00
Trustee/counsel	0.010%	\$3,000.00
Acct/Admin	0.000%	\$0.00
Ratings	0.000%	\$0.00
TEFRA	0.000%	\$0.00
Miscellaneous	0.007%	\$2,189.00
Total	0.251%	\$75,189.00

Costs of Issuance**FINAL****Avalon 2006 J-1 Remarketing (Avalon Morningside)** 9/15/2011**Bond Amount** \$ **100,000,000**

Bond Counsel	0.040%	40,000.00
Printing	0.005%	5,000.00
Trustee/Counsel	0.004%	3,500.00
Accountant's Opinion	0.006%	6,000.00
Rating Agency	0.008%	7,750.00
Underwriter Management Fee	0.025%	25,000.00
Underwriter Takedown	0.100%	100,000.00
Underwriter Expenses	0.001%	1,281.50
Underwriter Counsel	0.030%	30,000.00
Miscellaneous Fee	0.002%	2,000.00
Total COI	0.221%	\$ 220,531.50