



NEW YORK CITY
HOUSING DEVELOPMENT
CORPORATION

Certification:

Richard Froehlich being the Acting President and Cathleen Baumann being the Senior Vice President & Treasurer of the New York City Housing Development Corporation, each does hereby certify that, based on my knowledge: (a) the information provided in the attached report titled "New York City Housing Development Corporation Report of Bonds Issued and Cost of Issuance for the fiscal year ended October 31, 2013" is accurate, correct and does not contain any untrue statement of material fact; (b) does not omit any material fact, which if omitted, would cause the report to be misleading in light of the circumstances under which such report is made; and (c) fairly presents in all material respects the bonds issued and/or refinanced during the period covered by the report, as well as the costs of issuance for such bonds, of the New York City Housing Development Corporation as of, and for, the periods presented in the financial statements.

A handwritten signature in cursive script, appearing to read 'Richard Froehlich', written over a horizontal line.

Richard Froehlich
Acting President

A handwritten signature in cursive script, appearing to read 'C. Baumann', written over a horizontal line.

Cathleen Baumann
Senior Vice President & Treasurer

STATE OF NEW YORK)
) ss:
COUNTY OF NEW YORK)

On the 28 day of January 2014, before me came Richard Froehlich and Cathleen Baumann, each personally known to me or proved on the basis of satisfactory evidence to be the individual whose names are subscribed to the within instrument and acknowledged to me that they each executed the same in their capacity, and that by his/her signature on the instrument, they executed the instrument.

A handwritten signature in cursive script, appearing to read 'Yaffa Oldak', written over a horizontal line.
Notary Public

Yaffa Oldak
Notary Public-State of New York
No. 01OL6112307
Qualified in Kings County
Commission Expires June 28, 2016

**NEW YORK CITY HOUSING DEVELOPMENT CORPORATION
REPORT OF BONDS ISSUED AND COST OF ISSUANCE
FISCAL YEAR ENDED OCTOBER 31, 2013**

Atlantic Yard (461 Dean Street)

Cost of Issuance

Underwriter Tranche	Morgan Stanley 2012 A
Bond Amount	45,000,000.00
Expected Closing Date	12/14/2012
Bond counsel	0.19% 85,000.00
Underwriter counsel	0.07% 30,000.00
Underwriter Management Fee	0.10% 45,000.00
Underwriter takedown	0.15% 67,500.00
Underwriter expenses	0.01% 2,759.00
Printing	0.02% 10,000.00
Trustee/Counsel*	0.01% 3,700.00
Rating (S&P)**	0.04% 20,000.00
TEFRA	0.00% 2,000.00
Miscellaneous	0.01% 2,500.00
Total	0.60% 268,459.00

NYCHDC Open Resolution 2012 Series KLM

		FINAL: 12/17/2012
Costs of Issuance		
Bond Amount		TOTAL 2012 Series KLM 247,360,000
TEFRA		0.011%
Bond Counsel		26,000.00
Printing		0.091%
Trustee/Counsel		225,000.00
Accountant's Opinion		10,000.00
Rating Agency (Moody's and S&P)		14,250.00
Underwriter Management Fee ⁽¹⁾		9,000.00
Underwriter Takedown		0.004%
Underwriter Expenses		207,150.00
Underwriter Counsel		0.084%
Administrative and Miscellaneous Fee		247,008.75
Total COI		0.100%
		1,005,658.75
		0.407%
		85,144.65
		0.034%
		120,000.00
		0.049%
		10,000.00
		0.004%
		1,959,212.15
		0.792%

1133 Manhattan Avenue
Cost of Issuance

12/17/2012

		Closing Fees	
2012 Series A		\$	46,000,000
TEFRA		0.004%	\$ 2,000.00
Bond Counsel		0.207%	\$ 95,000.00
Printing		0.022%	\$ 10,000.00
Rating Agency (S&P)		0.030%	\$ 13,875.00
Trustee/Counsel		0.008%	\$ 3,700.00
Underwriter Management Fee (Morgan Stanley)		0.100%	\$ 46,000.00
Underwriter Takedown Fee (Morgan Stanley)		0.150%	\$ 69,000.00
Underwriter expenses		0.006%	\$ 2,536.78
Underwriter counsel		0.130%	\$ 60,000.00
Miscellaneous Fee		0.007%	\$ 3,000.00
Total		0.663%	\$ 305,111.78

NYCHDC Open Resolution 2012 Series C RMKT

Costs of Issuance		Final 01/28/2013
<u>2012 Series C</u>		
Bond Amount	\$	6,615,000
Bond Counsel	0.000%	-
Printing	0.151%	10,000.00
Trustee/Counsel	0.026%	1,750.00
Accountant's Opinion	0.000%	-
Rating Agency (Moody's and S&P)	0.076%	5,000.00
Underwriter Management Fee	0.000%	-
Underwriter Takedown	0.100%	6,615.00
Underwriter Expenses	0.004%	291.88
Underwriter Counsel	0.000%	-
Administrative and Miscellaneous Fee	0.015%	1,000.00
Total COI	0.373%	\$ 24,656.88

Stage I: Volume Cap & Recycled FINAL COI		COLLECTED on 2/14/2013
Stage I: Issuance of 2013 Series A		Projected Bond Closing 2/7/2013
Bond Amount	Wells Fargo	\$62,250,000.00
Bond counsel	0.104%	\$65,000.00
Underwriter counsel	0.072%	\$45,000.00
Underwriter takedown & management	0.250%	\$155,625.00
Underwriter expenses	0.006%	\$3,513.00
Printing	0.016%	\$10,000.00
Trustee/counsel	0.008%	\$5,200.00
Ratings	0.034%	\$21,000.00
TEFRA	0.003%	\$2,000.00
Miscellaneous	0.004%	\$2,500.00
Total	0.498%	\$309,838.00

Tranche I: Volume Cap FINAL COI		COLLECTED on 2/14/2013
Tranche I: Issuance of 2013 Series A		Projected Bond Closing 2/7/2013
Draw-Down Bond Amount		\$13,875,000.00
Bond counsel	0.252%	\$35,000.00
Underwriter counsel	N/A	\$0.00
Underwriter takedown	N/A	\$0.00
Underwriter expenses	0.036%	\$5,000.00
Pricing Advisor	0.036%	\$5,000.00
Printing	0.022%	\$3,000.00
Trustee/counsel	0.165%	\$22,900.00
Ratings	N/A	\$0.00
TEFRA	0.007%	\$1,000.00
Miscellaneous	0.009%	\$1,250.00
Total	0.527%	\$73,150.00

Tranche I: Recycled Cap FINAL COI		COLLECTED on 2/14/2013
Tranche I: Redeem Recycled/Issue 2013 Series B		Projected Bond Closing 2/7/2013
Bond Amount		\$13,875,000.00
Bond counsel	0.252%	\$35,000.00
Underwriter counsel	N/A	\$0.00
Underwriter takedown	N/A	\$0.00
Underwriter expenses	0.036%	\$5,000.00
Pricing Advisor	0.036%	\$5,000.00
Printing	0.022%	\$3,000.00
Trustee/counsel	0.165%	\$22,900.00
Ratings	N/A	\$0.00
TEFRA	0.007%	\$1,000.00
Miscellaneous	0.009%	\$1,250.00
Total	0.527%	\$73,150.00

NYCHDC Open Resolution 2012 Series L-2-A and L-2-B

Costs of Issuance		Final: 3/05/2013
Bond Amount		104,885,000
TEFRA		-
Bond Counsel		50,000.00
Printing		10,000.00
Trustee/Counsel		5,750.00
Accountant's Opinion		9,000.00
Rating Agency (Moody's and S&P)		113,900.00
NIBP 2 Verification Fee		4,000.00
NIBP 2 GSE Special Counsel Fee (Ballard Spahr)		22,500.00
Underwriter Management Fee		131,106.25
Underwriter Takedown		650,275.00
Underwriter Expenses		13,810.67
Underwriter Counsel		50,000.00
Administrative and Miscellaneous Fee		5,000.00
Total COI		1,065,341.92
		1.016%

NYCHDC Open Resolution 2012 Series M RMKT

Costs of Issuance		
Bond Amount		\$ 33,575,000
Bond Counsel	0.149%	50,000.00
Printing	0.030%	10,000.00
Trustee/Counsel	0.016%	5,250.00
Accountant's Opinion	0.027%	9,000.00
Rating Agency (Moody's and S&P)	0.130%	43,600.00
Underwriter Management Fee	0.100%	33,575.00
Underwriter Takedown	0.445%	149,575.00
Underwriter Expenses	0.091%	30,668.27
Underwriter Counsel	0.149%	50,000.00
Recovery of 2012 M COB COI from borrower*	0.200%	67,250.00
Administrative and Miscellaneous Fee	0.015%	5,000.00
Total COI	1.352% \$	453,918.27

New Issuance: 2013 B/C/D

Remarketing: 2009 H, 2012 M-3 and 2012 M-4

Costs of Issuance		Grand Total
Bond Amount		447,775,000
TEFRA	0.006%	28,000
Bond Counsel	0.056%	250,000
Printing	0.003%	15,000
Trustee/Counsel	0.007%	32,200
Accountant's Opinion	0.002%	9,000
Rating Agency (Moody's and S&P)	0.066%	296,050
Underwriter Management Fee ⁽¹⁾	0.095%	427,066
Underwriter Takedown ⁽²⁾	0.354%	1,587,304
Underwriter Counsel	0.054%	240,000
Underwriter Expenses	0.011%	48,158
Cash Flow Fee (Cfx)	0.028%	125,000
Verification Report (NIBP Refunding)	0.001%	6,000
GSE Counsel Fee (Ballard)	0.003%	15,000
Administrative and Miscellaneous Fee	0.003%	15,000
Total COI	0.691%	3,093,778

Stage II: Volume Cap DRAFT COI		TO BE COLLECTED July 2013	
Stage II: Issuance of 2013 Series B		Projected Bond Closing July 2013	
Bond Amount	BAML		\$74,710,000.00
Bond counsel		0.074%	\$55,000.00
Underwriter counsel		0.047%	\$35,000.00
Underwriter takedown & management		0.250%	\$186,775.00
Underwriter expenses		0.002%	\$1,536.00
Printing		0.013%	\$10,000.00
Trustee/counsel		0.005%	\$3,700.00
Ratings		0.028%	\$21,000.00
TEFRA		0.003%	\$2,000.00
Miscellaneous		0.005%	\$3,518.00
Subtotal		0.426%	\$318,529.00

Stage II: Volume Cap DRAFT COI	TO BE COLLECTED July 2013	
Stage II: Issuance of 2013 Series C	Projected Bond Closing July 2013	
Draw-Down Bond Amount	\$37,290,000.00	
Bond counsel	0.147%	\$55,000.00
Underwriter counsel	N/A	\$0.00
Underwriter takedown	N/A	\$0.00
Underwriter expenses	0.027%	\$10,000.00
Pricing Advisor	0.000%	\$0.00
Printing	0.016%	\$6,000.00
Trustee/counsel	0.061%	\$22,900.00
Ratings	N/A	\$0.00
TEFRA	0.005%	\$2,000.00
Miscellaneous	0.007%	\$2,500.00
Subtotal	0.264%	\$98,400.00

New York City Housing Development Corporation
2013 NYCHA-Capital Fund Program Financing

	per bond	\$	Total
Upfront HDC COI			656,085,000
HDC Fee	2.1284		\$1,396,440.00
Trustee/Counsel (TBD)	0.0070		\$4,600.00
Bond Counsel (Hawkins)	0.3810		\$250,000.00
Printing/Binding	0.0305		\$20,000.00
S&P Credit Assessment	0.0229		\$15,000.00
Rating Agency - S&P	0.2000		\$131,217.00
Rating Agency - S&P (Defeasance Escrow Rating Fee)	0.0457		\$30,000.00
Third Party Fairness Opinion (Caine Mitter)	0.0457		\$30,000.00
Rebate Compliance	0.0089		\$5,850.00
Defeasance Verification	0.0043		\$2,800.00
Escrow Agent Fee	0.0023		\$1,500.00
Misc. Expenses	0.0202		\$13,272.15
Underwriter Management Fee	0.5000		\$328,042.50
Underwriter Takedown	4.1130		\$2,698,449.75
Underwriter expenses	0.1279		\$83,897.38
Underwriter/Bank Counsel (Winston&Strawn)	0.1753		\$115,000.00
	7.8131	\$	5,126,068.78
NYCHA Fees			
NYCHA Counsel (Ballard)	0.3048		\$200,000.00
NYCHA Counsel (CSG)	0.4192		\$275,000.00
	0.7240		\$475,000.00
	0.0854		\$5,601,068.78

NYCHDC Open Resolution 2013 Series A-1 & 2013 Series A-2

Costs of Issuance		Final 09/20/2013
Bond Amount	\$	72,020,000
Bond Counsel (Hawkins)	0.069%	50,000.00
Printing	0.014%	10,000.00
Trustee/Counsel	0.008%	5,750.00
Accountant's Opinion	0.012%	9,000.00
Rating Agency (Moody's and S&P)	0.087%	62,700.00
Underwriter Management Fee	0.090%	64,818.00
Underwriter Takedown	0.595%	428,418.75
Underwriter Expenses	0.012%	8,540.50
Underwriter Counsel	0.056%	40,000.00
Administrative and Miscellaneous Fee	0.007%	5,000.00
Total COI	0.950%	684,227.25

NYCHDC Mini-Open Resolution 2013 Series A

Costs of Issuance		Final 09/20/2013
2013 Series A		
Bond Amount	\$ 44,940,000	\$ 44,940,000
Bond Counsel (Hawkins)	0.111%	50,000.00
Printing	0.022%	10,000.00
Trustee/Counsel	0.011%	4,750.00
Rating Agency (Moody's)	0.061%	27,200.00
Underwriter Management Fee	0.100%	44,940.00
Underwriter Takedown	0.558%	250,543.75
Underwriter Expenses	0.016%	7,265.74
Underwriter Counsel	0.100%	45,000.00
Administrative and Miscellaneous Fee	0.011%	5,000.00
Total COI	0.990%	\$ 444,699.49

Cost of Issuance Certification

Honorable Bill de Blasio
Mayor
The City of New York
City Hall
New York, New York 10007

Governor Andrew Cuomo
State Capital Building
Albany, New York 12247

Mr. Scott Stringer
City Comptroller
One Centre Street
Municipal Building - Room 530
New York, New York 10007

Mr. Dean Fuleihan
Director
Office of Management
and Budget
75 Park Place
New York, New York 10007



NEW YORK CITY
HOUSING DEVELOPMENT
CORPORATION

Cathleen A. Baumann
*Senior Vice President
& Treasurer*

January 28, 2014

Honorable Bill de Blasio
Mayor
The City of New York
City Hall
New York, New York 10007

Dear Mayor de Blasio:

Pursuant to the Public Authorities Accountability Act of 2005, I am enclosing the New York City Housing Development Corporation Report of Bonds Issued and Cost of Issuance for the fiscal year ending October 31, 2013.

Very truly yours,

A handwritten signature in cursive script, appearing to read "C Baumann".

Cathleen A. Baumann

Enclosure

SENDER: COMPLETE THIS SECTION

- Complete items 1, 2, and 3. Also complete item 4 if Restricted Delivery is desired.
- Print your name and address on the reverse so that we can return the card to you.
- Attach this card to the back of the mailpiece, or on the front if space permits.

1. Article Addressed to:

Honorable Bill de Blasio
Mayor
The City of New York
City Hall
New York, New York 10007

2. Article Number
(Transfer from service label)

7004 2510 0005 0004 8947

COMPLETE THIS SECTION ON DELIVERY

A. Signature

X

- Agent
- Addressee

B. Received by (Printed Name)

C. Date of Delivery

D. Is delivery address different from item 1? Yes
If YES, enter delivery address below: No

3. Service Type

- Certified Mail Express Mail
- Registered Return Receipt for Merchandise
- Insured Mail C.O.D.

4. Restricted Delivery? (Extra Fee)

Yes

PLACE STICKER AT TOP OF ENVELOPE TO THE RIGHT OF THE RETURN ADDRESS, FOLDED DOTTED LINE

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7004 2510 0005 0004 8947

U.S. Postal Service™

CERTIFIED MAIL™ RECEIPT

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OFFICIAL USE

Postage	\$
Certified Fee	
Return Receipt Fee (Endorsement Required)	
Restricted Delivery Fee (Endorsement Required)	
Total Postage & Fees	\$

Postmark
Here

Sent To

Mayor Bill de Blasio
Street, Apt. No.,
or PO Box No. City Hall
City, State, ZIP+4
New York, New York 10007



NEW YORK CITY
HOUSING DEVELOPMENT
CORPORATION

Cathleen A. Baumann
*Senior Vice President
& Treasurer*

January 28, 2014

Governor Andrew Cuomo
State Capital Building
Albany, New York 12247

Dear Governor Cuomo:

Pursuant to the Public Authorities Accountability Act of 2005, I am enclosing the New York City Housing Development Corporation Report of Bonds Issued and Cost of Issuance for the fiscal year ending October 31, 2013.

Very truly yours,

A handwritten signature in black ink, appearing to read "C. Baumann". The signature is fluid and cursive.

Cathleen A. Baumann

Enclosure

SENDER: COMPLETE THIS SECTION

- Complete items 1, 2, and 3. Also complete item 4 if Restricted Delivery is desired.
- Print your name and address on the reverse so that we can return the card to you.
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1. Article Addressed to:

Governor Andrew Cuomo
 State Capital Building
 Albany, New York 12247

2. Article Number
 (Transfer from service label)

COMPLETE THIS SECTION ON DELIVERY

A. Signature

X

- Agent
- Addressee

B. Received by (Printed Name)

C. Date of Delivery

D. Is delivery address different from item 1? Yes
 If YES, enter delivery address below: No

3. Service Type

- Certified Mail Express Mail
- Registered Return Receipt for Merchandise
- Insured Mail C.O.D.

4. Restricted Delivery? (Extra Fee) Yes

7004 2510 0005 0004 8961

PLACE STICKER AT TOP OF ENVELOPE TO THE RIGHT OF THE RETURN ADDRESS. FOLD AT DOTTED LINE.
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7004 2510 0005 0004 8961
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OFFICIAL USE

Postage	\$
Certified Fee	
Return Receipt Fee (Endorsement Required)	
Restricted Delivery Fee (Endorsement Required)	
Total Postage & Fees	\$

Postmark Here

Sent To
 Governor Andrew Cuomo
 Street, Apt. No. or PO Box No. State Capital Building
 City, State, ZIP+4 Albany, New York 12247



NEW YORK CITY
HOUSING DEVELOPMENT
CORPORATION

Cathleen A. Baumann
*Senior Vice President
& Treasurer*

January 28, 2014

Mr. Scott Stringer
City Comptroller
The Comptroller's Office
One Centre Street
Municipal Building - Room 530
New York, New York 10007

Dear Mr. Stringer:

Pursuant to the Public Authorities Accountability Act of 2005, I am enclosing the New York City Housing Development Corporation Report of Bonds Issued and Cost of Issuance for the fiscal year ending October 31, 2013.

Very truly yours,

A handwritten signature in cursive script, appearing to read "C. Baumann", written in black ink.

Cathleen A. Baumann

Enclosure

SENDER: COMPLETE THIS SECTION

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- Print your name and address on the reverse so that we can return the card to you.
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1. Article Addressed to:

Mr. Scott Stringer
 City Comptroller
 One Centre Street
 Municipal Building - Rm. 530
 New York, New York 10007

2. Article Number
 (Transfer from service label)

7004 2510 0005 0004 8992

PS Form 3811, February 2004

Domestic Return Receipt

102595-02-M-1540

COMPLETE THIS SECTION ON DELIVERY

A. Signature

X Agent
 Addressee

B. Received by (Printed Name)

C. Date of Delivery

D. Is delivery address different from item 1? Yes
 If YES, enter delivery address below: No

3. Service Type

Certified Mail Express Mail
 Registered Return Receipt for Merchandise
 Insured Mail C.O.D.

4. Restricted Delivery? (Extra Fee) Yes

PLACE STICKER AT TOP OF ENVELOPE TO THE RIGHT OF THE RETURN ADDRESS. FOLD AT DOTTED LINE.



7004 2510 0005 0004 8992
 7004 2510 0005 0004 8992

U.S. Postal Service™
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OFFICIAL USE

Postage	\$
Certified Fee	
Return Receipt Fee (Endorsement Required)	
Restricted Delivery Fee (Endorsement Required)	
Total Postage & Fees	\$

Postmark
Here

Sent To
 Mr. Scott Stringer - City Comptroller
 Street, Apt. No.
 or PO Box No. One Centre Street - Room 530
 City, State, ZIP+4
 New York, New York 10007

PS Form 3800, June 2002

See Reverse for Instructions



NEW YORK CITY
HOUSING DEVELOPMENT
CORPORATION

Cathleen A. Baumann
*Senior Vice President
& Treasurer*

January 28, 2014

Mr. Dean Fuleihan
Director
Office of Management & Budget
75 Park Place
New York, New York 10007

Dear Mr. Fuleihan:

Pursuant to the Public Authorities Accountability Act of 2005, I am enclosing the New York City Housing Development Corporation Report of Bonds Issued and Cost of Issuance for the fiscal year ending October 31, 2013.

Very truly yours,

A handwritten signature in black ink, appearing to read "C. Baumann", written in a cursive style.

Cathleen A. Baumann

Enclosure

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- Attach this card to the back of the mailpiece, or on the front if space permits.

1. Article Addressed to:

*Mr. Dean Foleihan
Director
Office of Management and
Budget
75 Park Place
New York, New York 10007*

2. Article Number
(Transfer from service label)

7004 2510 0005 0004 9005

PS Form 3811, February 2004

Domestic Return Receipt

102595-02-M-1540

COMPLETE THIS SECTION ON DELIVERY

A. Signature

X

- Agent
- Addressee

B. Received by (Printed Name)

C. Date of Delivery

D. Is delivery address different from item 1? Yes
If YES, enter delivery address below: No

3. Service Type

- Certified Mail Express Mail
- Registered Return Receipt for Merchandise
- Insured Mail C.O.D.

4. Restricted Delivery? (Extra Fee)

Yes

PLACE STICKER AT TOP OF ENVELOPE TO THE RIGHT OF THE RETURN ADDRESS, FOLD AT DOTTED LINE.
CERTIFIED MAIL™



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7004 2510 0005 0004 9005

**U.S. Postal Service™
CERTIFIED MAIL™ RECEIPT**
(Domestic Mail Only; No Insurance Coverage Provided)

For delivery information visit our website at www.usps.com

OFFICIAL USE

Postage	\$	
Certified Fee		
Return Receipt Fee (Endorsement Required)		
Restricted Delivery Fee (Endorsement Required)		
Total Postage & Fees	\$	

Postmark
Here

Sent To *Mr. Dean Foleihan - Director*
Street, Apt. No.,
or PO Box No. *Office of Management and Budget*
City, State, ZIP+4 *75 Park Place - New York, New York 10007*

PS Form 3800, June 2002

See reverse for instructions



NEW YORK CITY
HOUSING DEVELOPMENT
CORPORATION

Honorable Bill de Blasio
Mayor
The City of New York
City Hall
New York, New York 10007

110 William Street, New York, NY 10038



NEW YORK CITY
HOUSING DEVELOPMENT
CORPORATION

Governor Andrew Cuomo
State Capital Building
Albany, New York 12247

110 William Street, New York, NY 10038



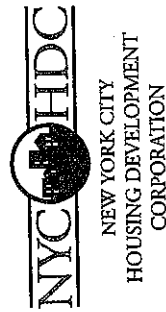
Mr. Scott Stringer
City Comptroller
One Centre Street
Municipal Building - Room 530
New York, New York 10007

110 William Street, New York, NY 10038



Mr. Dean Fuleihan
Director
Office of Management and Budget
75 Park Place
New York, New York 10007

110 William Street, New York, NY 10038



110 William Street, New York, NY 10038



110 William Street, New York, NY 10038