



**NEW YORK CITY HOUSING DEVELOPMENT CORPORATION  
REPORT OF BONDS ISSUED AND COST OF ISSUANCE  
FISCAL YEAR ENDED OCTOBER 31, 2014**

**NYCHDC Open Resolution 2013 Series E-F**

<b>Costs of Issuance</b>	<b>Final: 12/11/2013</b>	
<b>Bond Amount</b>	<b>TOTAL 2013 Series EF</b>	
		<b>348,430,000</b>
TEFRA	0.008%	28,000.00
Bond Counsel	0.072%	250,000.00
Printing	0.003%	10,000.00
Trustee/Counsel	0.004%	15,000.00
Accountant's Opinion	0.000%	-
Rating Agency (Moody's and S&P)	0.073%	252,800.00
Underwriter Management Fee <sup>(1)</sup>	0.077%	267,513.00
Underwriter Takedown	0.370%	1,288,441.25
Underwriter Expenses	0.062%	216,238.24
Underwriter Counsel	0.029%	100,000.00
Administrative and Miscellaneous Fee	0.006%	20,000.00
<b>Total COI</b>	<b>0.703%</b>	<b>2,447,992.49</b>

**250 Ashland Place (BAM North Site 1)**

**Costs of Issuance**

<b>2013 Series A</b>		<b>Bond Closing: December 2013</b>
<b>Bond Series</b>		<b>2013 A</b>
<b>Bond Amount</b>		<b>\$33,000,000.00</b>
<b>Expected Closing Date</b>		<b>11/20/2013</b>
Bond counsel	0.29%	\$95,000.00
Bond Related Purchaser's Expenses	0.02%	\$5,000.00
Pricing Advisor	0.03%	\$10,000.00
Printing	0.02%	\$6,000.00
Trustee/counsel	0.02%	\$5,600.00
Ratings	0.00%	\$0.00
TEFRA	0.01%	\$2,500.00
HDC Admin Fee	0.02%	\$5,000.00
Miscellaneous	0.06%	\$20,900.00
<b>Total</b>	<b>0.45%</b>	<b>\$150,000.00</b>

**City Point Tower One**

**Cost of Issuance**

<b>Bond Series</b>		<b>Total</b>
<b>Bond Amount</b>		<b>\$62,000,000.00</b>
<b>Expected Closing Date</b>		
Bond counsel	0.16%	\$100,000.00
Bond Related Purchaser's Expenses	0.01%	\$5,000.00
Pricing Advisor	0.02%	\$10,000.00
Printing	0.01%	\$6,000.00
Trustee/Counsel	0.01%	\$4,600.00
Rating Agency Fee	0.00%	\$0.00
TEFRA	0.00%	\$2,500.00
HDC Admin Fee*	0.18%	109,990.98
Miscellaneous	0.10%	64,999.02
<b>Total</b>	<b>0.49%</b>	<b>\$303,090.00</b>

**SCHEDULE A**

**Stage V: Remarketing of West 26th Street Development, 2011 Series A & B and  
2012 Series A - Project # 002243**

**3/11/2014**

<b>Bond Series</b>	<b>Prog #</b>	<b>Par Amount</b>
2011 Series A	0578	\$28,700,000
2011 Series B	0579	\$8,470,000
2012 Series A	0581	\$41,530,000
<b>Total Bond Amount</b>		<b>\$78,700,000</b>

**Remarketing Costs:**

Bond counsel	0.095%	\$75,000.00
Underwriter counsel	0.044%	\$35,000.00
Underwriter takedown	0.225%	\$177,075.00
Underwriter expenses	0.004%	\$3,000.11
Printing	0.013%	\$10,000.00
Trustee/counsel	0.006%	\$4,750.00
Acct/Admin	0.006%	\$5,000.00
Ratings	0.029%	\$22,500.00
Miscellaneous	0.003%	\$2,000.00
<b>Total Remarketing Costs:</b>	<b>0.425%</b>	<b>\$334,325.11</b>

**NYCHDC Open Resolution 2013 Series F, 2014 Series A and 2014 Series B**

<b>Costs of Issuance</b>		<b>Final: 04/28/2014</b>
<b>Bond Amount</b>		<b>TOTAL**</b> <b>191,460,000</b>
TEFRA	0.002%	4,000.00
Bond Counsel	0.118%	225,000.00
Printing	0.005%	10,000.00
Trustee/Counsel	0.006%	11,750.00
Rating Agency (Moody's and S&P)	0.081%	155,213.00
Underwriter Management Fee	0.090%	172,314.00
Underwriter Takedown	0.375%	718,917.00
Underwriter Expenses*	0.072%	138,495.38
Underwriter Counsel	0.057%	110,000.00
Interest Rate Hedge Advisor Fee	0.021%	41,000.00
Administrative and Miscellaneous Fee	0.003%	5,000.00
<b>Total COI</b>	<b>0.831%</b>	<b>1,591,689.38</b>

**NYCHDC Open Resolution 2013 Series F-3, 2014 Series C and 2014 Series D**

<b>Costs of Issuance</b>		Draft: 06/18/2014
<b>Bond Amount</b>		<b>TOTAL**</b> <b>359,095,000</b>
TEFRA	0.009%	34,000.00
Bond Counsel	0.056%	200,000.00
Printing	0.003%	10,000.00
Trustee/Counsel	0.005%	17,000.00
Rating Agency (Moody's and S&P)	0.080%	285,714.00
CFX Fee	0.035%	125,000.00
Underwriter Management Fee	0.088%	315,859.50
Underwriter Takedown	0.384%	1,377,371.25
Underwriter Expenses	0.012%	42,744.04
Underwriter Counsel	0.042%	150,000.00
Administrative and Miscellaneous Fee	0.001%	5,000.00
<b>Total COI</b>	<b>0.714%</b>	<b>2,562,688.79</b>



**NYCHDC Multi-Family Housing Pass-Through Revenue Bonds Resolution 2014 Series A**

<b>Costs of Issuance</b>		<b>June 20, 2014</b>	
<b>Bond Amount</b>		<b>TOTAL**</b>	
			<b>34,561,047</b>
TEFRA	0.000%	-	
Bond Counsel	0.072%	25,000.00	
Printing	0.029%	10,000.00	
Trustee/Counsel	0.014%	4,900.00	
Rating Agency (Moody's and S&P)	0.146%	50,325.00	
Underwriter Management Fee	0.000%	-	
Underwriter Takedown	1.000%	345,610.47	
Underwriter Expenses	0.086%	29,656.03	
Underwriter Counsel	0.072%	25,000.00	
Administrative and Miscellaneous Fee	0.014%	5,000.00	
<b>Total COI</b>	<b>1.434%</b>	<b>495,491.50</b>	

**COSTS OF ISSUANCE**

<b>Bond Series</b>		<b>Total</b>
<b>Funding Loan Amount</b>	<b>\$12,850,000.00</b>	
<b>Expected Closing Date</b>		<b>7/1/2014</b>
Bond counsel	0.78%	\$100,000.00
Bond Related Purchaser's Expenses	0.00%	\$0.00
Pricing Advisor	0.08%	\$10,000.00
Printing	0.00%	\$0.00
Fiscal Agent/Counsel	0.03%	\$3,800.00
Rating Agency Fee	0.00%	\$0.00
TEFRA	0.00%	\$0.00
HDC Admin Fee	0.61%	78,950.00
Miscellaneous	0.00%	\$0.00
<b>Total</b>	<b>1.50%</b>	<b>\$192,750.00</b>

**NYCHDC Open Resolution 2014 Series C-1-C, 2014 Series E and 2014 Series F**

<b>Costs of Issuance</b>		<b>Final: 09.16.2014</b>
<b>Bond Amount</b>		<b>TOTAL</b>
		<b>104,110,000</b>
TEFRA	<b>0.002%</b>	<b>2,000.00</b>
Bond Counsel	<b>0.072%</b>	<b>75,000.00</b>
Printing	<b>0.010%</b>	<b>10,000.00</b>
Trustee/Counsel	<b>0.009%</b>	<b>9,000.00</b>
Rating Agency (Moody's and S&P)	<b>0.075%</b>	<b>77,913.00</b>
Underwriter Management Fee	<b>0.061%</b>	<b>63,085.50</b>
Underwriter Takedown	<b>0.398%</b>	<b>414,633.75</b>
Underwriter Expenses	<b>0.011%</b>	<b>11,942.48</b>
Underwriter Counsel	<b>0.058%</b>	<b>60,000.00</b>
Administrative and Miscellaneous Fee	<b>0.005%</b>	<b>5,000.00</b>
<b>Total COI</b>	<b>0.700%</b>	<b>728,574.73</b>