



**NEW YORK CITY HOUSING DEVELOPMENT CORPORATION  
REPORT OF BONDS ISSUED AND COST OF ISSUANCE  
FISCAL YEAR ENDED OCTOBER 31, 2016**

**NYCHDC Open Resolution 2015 Series G-1, G-2, H, I, J, K**

Costs of Issuance		FINAL: 12/14/15					
	2015 Series G-1 32.97% \$ 123,335,000.00	2015 Series G-2 12.02% \$ 47,160,000.00	2015 Series H 34.79% \$ 136,470,000.00	2015 Series I 15.51% \$ 60,860,000.00	2015 Series J 3.753% \$ 14,725,000.00	2015 Series K 0.957% \$ 3,755,000.00	TOTAL 392,305,000.00
Bond Amount							
TEFRA	0.009% \$ 12,000.00	2,000.00	2,000.00	2,000.00	0.000%	0.000%	0.005% \$ 18,000.00
Bond Counsel	0.061% \$ 79,142.07	28,857.93	79,532.00	35,466.00	0.007%	0.027%	0.057% \$ 225,000.00
Printing	0.003% \$ 3,663.98	1,336.02	3,457.91	1,542.09	0.000%	0.000%	0.003% \$ 10,000.00
Trustee/Counsel	0.002% \$ 3,000.00	2,250.00	3,000.00	3,000.00	0.020%	0.080%	0.004% \$ 17,250.00
Rating Agency (Moody's and S&P)	0.062% \$ 80,680.95	29,419.05	72,616.18	32,383.82	0.000%	0.000%	0.055% \$ 215,100.00
Underwriter Management Fee	0.090% \$ 116,401.50	42,444.00	122,823.00	54,774.00	0.000%	0.000%	0.086% \$ 336,442.50
Underwriter Take-down	0.470% \$ 607,300.00	252,012.50	682,350.00	304,300.00	0.100%	0.100%	0.475% \$ 1,864,442.50
Underwriter Expenses*	0.055% \$ 71,277.86	26,509.81	57,354.85	25,641.52	0.005%	0.010%	0.046% \$ 181,874.27
Underwriter Counsel	0.047% \$ 60,822.15	22,177.85	51,868.70	23,131.30	0.007%	0.007%	0.041% \$ 160,000.00
Administrative and Miscellaneous Fee	0.003% \$ 3,663.98	1,336.02	10,373.74	4,626.26	0.000%	0.000%	0.005% \$ 20,000.00
<b>Total COI</b>	<b>0.803% \$ 1,037,952.49</b>	<b>408,343.18</b>	<b>1,085,376.38</b>	<b>486,866.99</b>	<b>0.139% \$ 20,443.81</b>	<b>0.243% \$ 9,126.42</b>	<b>0.777% \$ 3,048,109.27</b>

**NYCHDC Open Resolution 2016 Series A, B, C, D, 2015 Series K**

Costs of Issuance		Final: 3/22/2016									
	2016 Series A \$ 66,446,000.00	2016 Series B \$ 42,535,000.00	2016 Series C \$ 213,170,000.00	2016 Series D \$ 54,090,000.00	2015 Series K (Remarketing) \$ 3,755,000.00	TOTAL \$ 379,995,000.00					
Bond Amount											
TEFRA	0.009% \$ 6,000.00	0.000% \$ -	0.000% \$ -	0.000% \$ -	0.000% \$ -	0.002% \$ 6,000.00					
Bond Counsel	0.178% \$ 118,500.00	0.000% \$ -	0.000% \$ -	0.046% \$ 25,000.00	0.173% \$ 6,500.00	0.039% \$ 150,000.00					
Printing	0.002% \$ 1,500.00	0.002% \$ 1,000.00	0.003% \$ 5,500.00	0.003% \$ 1,500.00	0.013% \$ 500.00	0.003% \$ 10,000.00					
Trustee/Counsel	0.005% \$ 3,000.00	0.007% \$ 3,000.00	0.001% \$ 3,000.00	0.006% \$ 3,000.00	0.027% \$ 1,000.00	0.003% \$ 13,000.00					
Rating Agency (Moody's and S&P)	0.170% \$ 113,000.00	0.000% \$ -	0.000% \$ -	0.037% \$ 20,000.00	0.160% \$ 6,000.00	0.037% \$ 139,000.00					
Underwriter Management Fee	0.090% \$ 59,800.50	0.000% \$ -	0.000% \$ -	0.090% \$ 48,661.00	0.090% \$ 3,379.50	0.029% \$ 111,861.00					
Underwriter Takedown	0.500% \$ 332,262.50	0.100% \$ 42,535.00	0.100% \$ 213,170.00	0.573% \$ 310,087.50	0.375% \$ 14,061.25	0.240% \$ 912,136.25					
Underwriter Expenses*	0.106% \$ 70,629.82	1,993.15	6,407.44	0.014% \$ 7,651.34	0.127% \$ 4,785.73	0.024% \$ 91,467.48					
Underwriter Counsel	0.135% \$ 90,000.00	0.000% \$ -	0.000% \$ -	0.037% \$ 20,000.00	0.133% \$ 5,000.00	0.030% \$ 115,000.00					
Administrative and Miscellaneous Fee	0.011% \$ 7,000.00	0.001% \$ 500.00	0.000% \$ 500.00	0.001% \$ 500.00	0.040% \$ 1,500.00	0.003% \$ 10,000.00					
<b>Total COI</b>	<b>1.207% \$ 801,692.82</b>	<b>0.115% \$ 49,028.15</b>	<b>0.107% \$ 228,577.44</b>	<b>0.807% \$ 436,419.84</b>	<b>1.138% \$ 42,746.48</b>	<b>0.410% \$ 1,558,464.73</b>					

**Prospect Plaza Site 3 (Back-to-Back Into Open Reso)**

Costs of Issuance		Debt Obligation (Current Delivery) (L/T - S/T)
<b>Obligation/Bond Amount</b>		<b>33,190,000.00</b>
TEFRA	0.006%	2,000.00
Bond Counsel	0.105%	35,000.00
Printing	0.005%	1,500.00
Trustee/Counsel	0.013%	4,200.00
Rating Agency (Moody's and S&P)	0.000%	-
Pricing Advisor	0.030%	10,000.00
Underwriter Management Fee	0.000%	-
Underwriter Takedown	0.000%	-
Underwriter Expenses	0.000%	-
Forward Bond Purchase Expenses*	0.000%	-
Underwriter Counsel	0.000%	-
HDC Admin Fee	0.588%	195,075.00
Administrative and Miscellaneous	0.015%	5,000.00
<b>Total COI</b>	<b>0.762%</b>	<b>252,775.00</b>

**NYCHDC Open Resolution 2016 Series C-1-A, C-1-B, C-2, E-1-A, E-1-B, E-2**

Costs of Issuance		2016 Series C-1-A [Remarketing]		2016 Series C-1-B [Remarketing]		2016 Series C-2 [Remarketing]		2016 Series E-1-A		2016 Series E-1-B		2016 Series E-2		TOTAL	
		\$ 119,330,000		\$ 61,020,000		\$ 32,820,000		\$ 82,510,000		\$ 81,340,000		\$ 48,235,000		\$ 425,255,000	
Bond Amount															
TEFRA	0.007%	\$ 8,000.00	\$ 4,000.00	0.007%	\$ 4,000.00	0.000%	\$ -	0.007%	\$ 6,000.00	0.007%	\$ 6,000.00	0.000%	\$ -	0.006%	\$ 24,000.00
Bond Counsel	0.047%	\$ 56,000.00	\$ 28,500.00	0.047%	\$ 28,500.00	0.047%	\$ 15,500.00	0.047%	\$ 39,000.00	0.047%	\$ 38,500.00	0.047%	\$ 22,500.00	0.047%	\$ 200,000.00
Roadshow Fee	0.001%	\$ 1,500.00	\$ 500.00	0.001%	\$ 500.00	0.002%	\$ 500.00	0.001%	\$ 1,000.00	0.001%	\$ 1,000.00	0.001%	\$ 500.00	0.001%	\$ 5,000.00
Printing	0.003%	\$ 3,000.00	\$ 1,500.00	0.002%	\$ 1,500.00	0.002%	\$ 750.00	0.002%	\$ 2,000.00	0.002%	\$ 2,000.00	0.002%	\$ 750.00	0.002%	\$ 10,000.00
Trustee/Counsel	0.003%	\$ 3,000.00	\$ 1,500.00	0.004%	\$ 2,250.00	0.007%	\$ 2,250.00	0.004%	\$ 3,000.00	0.003%	\$ 2,250.00	0.005%	\$ 2,250.00	0.004%	\$ 15,000.00
Rating Agency (Moody's and S&P)	0.050%	\$ 59,516.98	\$ 30,434.31	0.050%	\$ 30,434.31	0.050%	\$ 16,369.29	0.050%	\$ 41,152.65	0.050%	\$ 40,569.10	0.050%	\$ 24,057.67	0.050%	\$ 212,100.00
Underwriter Management Fee	0.090%	\$ 107,397.00	\$ 54,918.00	0.090%	\$ 54,918.00	0.090%	\$ 29,538.00	0.090%	\$ 74,259.00	0.090%	\$ 73,208.00	0.090%	\$ -	0.080%	\$ 339,318.00
Underwriter Takedown	0.534%	\$ 637,118.75	\$ 280,125.00	0.459%	\$ 280,125.00	0.375%	\$ 123,075.00	0.491%	\$ 405,213.00	0.491%	\$ 399,662.50	0.000%	\$ -	0.434%	\$ 1,845,194.25
Underwriter Expenses*	0.050%	\$ 59,823.13	\$ 30,422.63	0.050%	\$ 30,422.63	0.050%	\$ 16,445.58	0.051%	\$ 41,813.42	0.050%	\$ 40,480.14	0.000%	\$ -	0.044%	\$ 188,984.90
Underwriter Counsel	0.040%	\$ 47,476.26	\$ 24,277.23	0.040%	\$ 24,277.23	0.040%	\$ 13,057.66	0.040%	\$ 32,827.17	0.040%	\$ 32,361.68	0.000%	\$ -	0.035%	\$ 150,000.00
Direct Purchaser Counsel	0.000%	\$ -	\$ -	0.000%	\$ -	0.000%	\$ -	0.000%	\$ -	0.000%	\$ -	0.052%	\$ 25,000.00	0.006%	\$ 25,000.00
Administrative and Miscellaneous Fee	0.003%	\$ 3,000.00	\$ 1,500.00	0.002%	\$ 1,500.00	0.002%	\$ 750.00	0.002%	\$ 2,000.00	0.002%	\$ 2,000.00	0.002%	\$ 750.00	0.002%	\$ 10,000.00
<b>Total COI</b>	<b>0.826%</b>	<b>\$ 985,832.12</b>	<b>\$ 458,427.17</b>	<b>0.751%</b>	<b>\$ 458,427.17</b>	<b>0.665%</b>	<b>\$ 218,235.53</b>	<b>0.786%</b>	<b>\$ 648,285.24</b>	<b>0.784%</b>	<b>\$ 638,029.42</b>	<b>0.157%</b>	<b>\$ 75,807.67</b>	<b>0.711%</b>	<b>\$ 3,024,597.15</b>

Final: 6/17/2016

# 148th Street Jamaica

<b>Costs of Issuance</b>		<b>2016 Series A</b>
<b>Bond Amount</b>		<b>22,130,000</b>
TEFRA		2,000.00
Bond Counsel		100,000.00
Printing		1,500.00
Trustee/Counsel		4,750.00
FFB Custodian/Counsel		-
Rating Agency (Moody's and S&P)		-
Pricing Advisor		10,000.00
Swap Advisor		-
Underwriter Management Fee		-
Underwriter Takedown		-
Underwriter Expenses		-
Forward FFB Delivery Expenses*		-
Underwriter Counsel		-
HDC Admin Fee		-
Administrative and Miscellaneous		10,000.00
<b>Total COI</b>		<b>128,250.00</b>
		0.009%
		0.452%
		0.007%
		0.021%
		0.000%
		0.000%
		0.045%
		0.000%
		0.000%
		0.000%
		0.000%
		0.000%
		0.000%
		0.000%
		0.045%
		0.580%



# MODA (Direct Purchase)

Costs of Issuance	(Remarketing) 2007 Bonds 40,000,000	(New Issuance) 2016 Series A 15,000,000	Draft: 10/25/2016 <u>TOTAL</u> 55,000,000
Bond Amount			
TEFRA	0.000%	0.000%	0.000%
Bond Counsel	0.250%	0.333%	0.273%
Printing	0.003%	0.003%	0.003%
Trustee/Counsel	0.009%	0.023%	0.013%
Rating Agency (Moody's and S&P)	0.000%	0.000%	0.000%
Pricing Advisor	0.045%	0.047%	0.045%
Underwriter Management Fee	0.000%	0.000%	0.000%
Underwriter Takedown	0.000%	0.000%	0.000%
Underwriter Expenses	0.000%	0.000%	0.000%
Underwriter Counsel	0.000%	0.000%	0.000%
Administrative and Miscellaneous	0.018%	0.020%	0.018%
<b>Total COI</b>	<b>0.324% \$ 129,500.00</b>	<b>0.427% 64,000.00</b>	<b>0.352% 193,500.00</b>

**NYCHDC Open Resolution 2016 F-1, 2016 F-2, 2016 G-1, 2016 G-2 and 2016 H**

Costs of Issuance	2016 Series F-1a		2016 Series F-1b		2016 Series F-2		2016 Series G-1		2016 Series G-2		2016 Series H		TOTAL
Bond Amount	23,675,000	40,275,000	8,120,000	30,000,000	78,000,000	21,225,000	201,295,000						
Bond Counsel	0.075%	0.075%	0.075%	0.075%	0.075%	0.075%	0.075%	0.075%	0.075%	0.075%	0.075%	0.075%	0.067%
Printing	0.006%	0.006%	0.006%	0.006%	0.006%	0.006%	0.006%	0.006%	0.006%	0.006%	0.006%	0.006%	0.005%
Trustee/Counsel	0.013%	0.008%	0.028%	0.010%	0.003%	0.013%	0.003%	0.013%	0.003%	0.013%	0.003%	0.003%	0.008%
Rating Agency (Moody's and S&P)	0.084%	0.084%	0.086%	0.085%	0.085%	0.085%	0.085%	0.085%	0.085%	0.085%	0.085%	0.085%	0.080%
Underwriter Management Fee	0.090%	0.090%	0.090%	0.090%	0.090%	0.090%	0.090%	0.090%	0.090%	0.090%	0.090%	0.090%	0.080%
Underwriter Takedown	0.570%	0.625%	0.499%	0.362%	0.100%	0.100%	0.100%	0.100%	0.100%	0.100%	0.100%	0.100%	0.081%
Underwriter Expenses	0.014%	0.014%	0.014%	0.017%	0.011%	0.011%	0.011%	0.011%	0.011%	0.011%	0.011%	0.011%	0.315%
Underwriter Counsel	0.056%	0.056%	0.055%	0.056%	0.056%	0.056%	0.056%	0.056%	0.056%	0.056%	0.056%	0.056%	0.013%
Administrative and Miscellaneous Fee	0.004%	0.005%	0.006%	0.005%	0.005%	0.005%	0.005%	0.005%	0.005%	0.005%	0.005%	0.005%	0.050%
<b>Total COI</b>	<b>0.912%</b>	<b>0.960%</b>	<b>0.855%</b>	<b>0.705%</b>	<b>0.431%</b>	<b>0.159%</b>	<b>0.623%</b>	<b>0.431%</b>	<b>0.159%</b>	<b>0.623%</b>	<b>0.159%</b>	<b>0.623%</b>	<b>0.623%</b>
	216,003.16	386,478.05	69,789.30	211,434.35	336,124.98	33,757.63	1,253,587.47						